# 15<sup>TH</sup> DECEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI tumbles 0.37 points to close trading at 2,453.64 points; returns -12.04%.

The Accra Bourse lost 0.37 points to close at 2,453.64 points representing a YTD return of -12.04%. The GSE Financial Stock Index (GSE-FSI) however maintained its level to close at 2,069.53 points, representing a YTD return of -3.83%.

Ghana Oil Company Limited (GOIL) lost GH¢0.01 to record a closing price of GH¢1.73 per share from an opening price of GH¢1.74 per share. Market Capitalization for the day settled at GH¢64.45 billion.

A total of 430,556 shares were traded across eighteen (18) counters. These trades cumulated in a turnover of GH¢457,646.91. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 85.55% of the overall trade volume and accounted for 70.84% of the total value traded.

# **EQUITY UNDER REVIEW:** Scancom PLC (MTNGH)

Share Price	GH¢o.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,266,711
Value Traded (YtD)	GH¢1,171,063,230

### **SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,453.64	2,454.01	-0.37pts
YTD (GSE-CI)	-12.04%	-12.02%	0.17%
GSE-Financial Stock Index	2,069.53	2,069.53	o.oopts
YTD (GSE-FSI)	-3.83%	-3.83%	0.00%
Market Cap. (GH¢ MN)	64,454.27	64,458.19	-3.92
Volume Traded	430,556	35,836	1101.46%
Value Traded (GH¢)	457,646.91	33,526.45	1265.03%

# **TOP TRADED EQUITIES**

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Ticker	Volume	Value (GH¢)	
MTNGH	368,345	324,219.92	
GOIL	30,686	53,086.88	
TOTAL	16,008	64,032.00	
CAL	13,062	9,361.36	
GCB	1,063	4,198.85	



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# **KEY ECONOMIC INDICATORS**

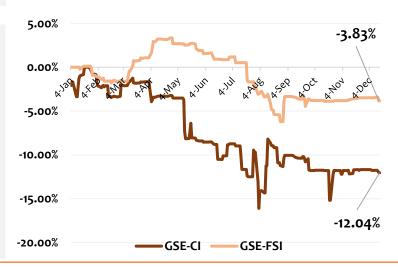
Indicator		Current	Previous
<b>Monetary Policy Rate</b>	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

### **DECLINERS**

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
GOIL	1.73	1.74	-0.01	-4-95%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



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