# 15<sup>TH</sup> DECEMBER 2021 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remained flat to close at 2,810.01; returns 44.73% YTD.

The benchmark GSE Composite Index (GSE-CI) remained flat four days in a row to close trading at 2,810.01 representing a YTD return of 44.73%. The GSE Financial Stock index (GSE-FSI) also remained flat to close trading at 2,073.63 also translating into a YTD return of 16.32% With no change in stock prices, the Market Capitalization maintained its position to close at GH¢63.88 billion representing a growth of 17.49% in 2021.

A total of 1,538,448 shares valued at GH¢2,143,176.18 was traded in sixteen (16) equities, a decrease of 11.01% and 21.20% in volumes and values traded respectively.

Scancom PLC. (MTNGH) recorded the largest share of trades, accounting for 75.2% of the total value traded.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,810.01	2,810.01	0.00 pts
YTD (GSE-CI)	44.73%	44.73%	0.00%
GSE-Financial index	2,073.63	2,073.63	0.00 pts
YTD (GSE-FSI)	16.32%	16.32%	0.00%
Market Cap. (GH¢ MN)	63,884.16	63,884.16	0.00
Volume Traded	1,538,448	1,728,861	-11.01%
Value Traded (GH¢)	2,143,176.18	2,719,896.76	-21.20%

# **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	1,391,211	1,613,725.17
GOIL	111,072	202,151.04
SCB	14,125	286,737.50
CAL	10,000	8,400.00
RBGH	3,004	1,802.40



**75.2**% of value traded

### **EQUITY UNDER REVIEW:** FAN MILK PLC. (FML)

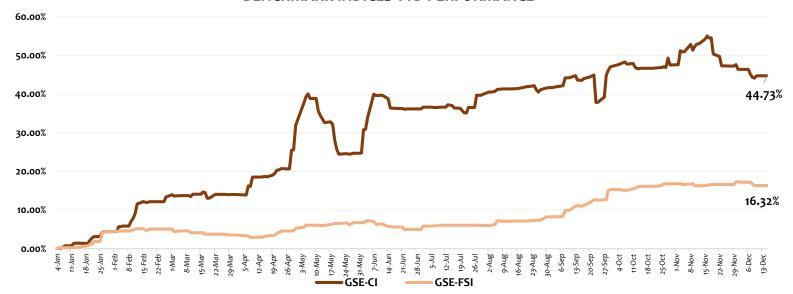
Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	8,161
Value Traded (YtD)	GH¢ 6,598,775.00

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	November 2021	12.20%	11.00%
Reference rate	November 2021	13.89%	13.46%
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Source: GSS, BOG, GBA

#### BENCHMARK INDICES YTD PERFORMANCE



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