

**EQUITY MARKET HIGHLIGHTS: GSE-CI remain unchanged to close at 2,450.64; returns -12.14% YTD.**

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change to close trading at 2,450.64 points representing a YTD return of -12.14%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close at 2,073.71 points, translating into a YTD return of -3.63%.

Today's trading session ended with one gainer. NewGold (GLD) was the sole gainer, gaining GH¢6.11 to close the session at GH¢267.51. Market Capitalization for the day settled at GH¢64.72 billion.

A total of 33,140 shares were traded across seventeen (17) counters. These trades cumulated in a turnover of GH¢85,590.14. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 79.54% of overall trade volume, whilst GLD accounted for 55.32% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.598%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,704,629
Value Traded (Ytd)	GH¢1,167,040,584

**SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES**

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,450.64	2,450.64	0.00 pts
YTD (GSE-CI)	-12.14%	-12.14%	0.00%
GSE-Financial Stock Index	2,073.71	2,073.71	0.00 pts
YTD (GSE-FSI)	-3.63%	-3.63%	0.00%
Market Cap. (GH¢ MN)	64,720.27	64,702.55	17.72
Volume Traded	33,140	36,186	-8.42%
Value Traded (GH¢)	85,590.14	21,166.98	304.36%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	26,359	22,932.33
CPC	3,054	61.08
GCB	1,318	5,153.50
BOPP	800	5,528.00
TOTAL	700	2,800.00

**55.32%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	267.51	261.40	6.11	146.33%

**GSE-CI & GSE-FSI YTD PERFORMANCE**