# DAILY EQUITY MARKET REPORT

# 15<sup>™</sup> OCTOBER, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI closes trading day unmoved at 4,347,47 points; Year-to-date return at 38.89%.

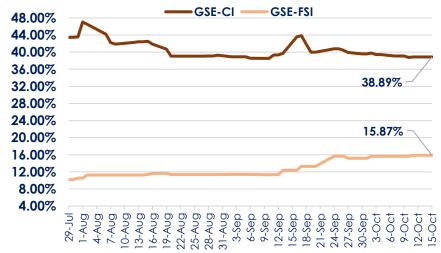
The GSE Composite Index ended the day unchanged at 4,347.47 points with its Year-To-Date return(YTD) remaining at 38.89%. The GSE Financial Stock Index likewise recorded no movement, to maintain its stay at 2,203.38, returning 15.87% year-to-date.

Also, the overall market capitalization currently sits at GH¢98.97 billion after recording no change. On the trade activity front, the volume of shares traded dipped 9.48% to 53,049 from the previous 58,603 shares. The total value traded declined 22.71% to GH¢110,086.78 from GH¢142,428.32 previously, on a no-price-mover day.

Among the top five traded equities, MTNGH led with the highest volume, trading 49,094 shares valued at GH¢105,552.10. Other top-traded equities included SIC, CAL, ALLGH, and EGL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,347.47	4,347.47
YTD (GSE-CI)	38.89%	38.89%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,203.38	2,203.38
YTD (GSE-FSI)	15.87%	15.87%
MARKET CAP. (GH¢ MN)	98,973.94	98,973.94
VOLUME TRADED	53,049	58,603
CHANGE	-9.48%	
VALUE TRADED (GH¢)	110,086.78	142,428.32
CHANGE	-22.71%	
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# **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### **GAINER**

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

### **DECLINER**

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

### **TOP FIVE TRADED EQUITIES**

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TICKER	VOLUME	VALUE(GH¢)			
MTNGH	49,094	105,552.10			
SIC	2,699	674.75			
CAL	757	211.96			
ALLGH	250	1,535.00	-		
EGL	101	200.99			



### **SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%). Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

#### **UPCOMING DIVIDENDS**

COMPANT	DIVIDEND	AMOUNI	DAIE
GGBL	Final Dividend	GH\$0.022	30 <sup>th</sup> Dec., 2024

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