DAILY EQUITY MARKET REPORT

15[™] JUNE, 2023

GHANA STOCK EXCHANGE

X GSE

HIGHLIGHTS: GSE-CI climbs by 3.48 points, to close at 2,642.90 points; returns 8.14% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange increased by 3.48 points to close at 2,642.90 points, representing an 8.14% YTD return, while the GSE Financial Stocks Index also rose by 6.30 points to close at 1,684.87 points, representing a YTD return of -17.91%.

Cal Bank PLC. (CAL) saw a second consecutive rise as it gained GH¢0.03 to close at GH¢0.54. Standard Chartered Bank Gh. PLC (SCB) also rose by GH¢0.13 to close at GH¢12.63. There were no decliners on this trading day. Market Capitalization saw a marginal rise, closing at GH¢67.29 billion.

Total volume of shares traded were 36,203 valued at GH¢117,869.92 across seventeen (17) equities. CAL Bank Plc. (CAL) topped both the volume and value chart trading 22,435 shares valued at GH¢12,040.55 and representing 10.22% of the total value traded. This was followed by Standard Chartered Bank Gh. PLC (SCB) trading 5,000 shares, valued at GH¢63,100.00, representing 53.53% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,980
VALUE TRADED (YTD)	GH¢1,279,511.65

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,642.90	2,639.42
YTD (GSE-CI)	8.14%	8.00%
GSE-FINANCIAL STOCK INDEX	1,684.87	1,678.57
YTD (GSE-FSI)	-17.91%	-18.22%
MARKET CAP. (GH¢ MN)	67,292.01	67,255.69
VOLUME TRADED	36,203	60,710
CHANGE	-40.37%	
VALUE TRADED (GH¢)	117,869.92	51,892.70
CHANGE	127.14%	
Source: Ghana Stock Exchange, SBL Research	•	



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	22,435	12,040.55
SCB	5,000	63,100.00
MTNGH	3,108	3,698.52
BOPP	2,586	36,488.46
SIC	1,095	251.85

\$	standard chartered	
53.53%		

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.54	0.03	-16.92%
SCB	12.63	0.13	-37.35%

№ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

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