# 15<sup>TH</sup> JUNE, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remained unchanged to close at 2,543.22; returns -8.82% YTD.

On a third day running, the Accra Bourse did not record any change closing at the same mark as it opened at 2,543.22 points representing a YTD return of -8.82%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,171.56 points translating into a YTD return of 0.92%.

Thirteen (13) equities traded, ending with no gainer and decliner.

Market Capitalization for the day settled at GH¢61.99 billion.

A total of 23,739 shares valued at GH¢22,214.00 was traded on the day. Compared with the previous GSE trading day (Tuesday, June 14), today's data shows a 26.19% decline in volume traded and 78.76% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 43.84% of the total value traded as well as 45.58% of the total volumes traded.

# **EQUITY UNDER REVIEW:** SCANCOM PLC. (MTNGH)

| Share Price              | GH¢0.90              |  |  |  |
|--------------------------|----------------------|--|--|--|
| Price Change (YtD)       | -18.92%              |  |  |  |
| Market Capitalization    | GH¢11,061.43 million |  |  |  |
| Dividend Yield           | 12.778%              |  |  |  |
| Earnings Per Share       | GH¢0.2303            |  |  |  |
| Avg. Daily Volume Traded | 3,869,875            |  |  |  |
| Value Traded (YtD)       | GH¢970,130,433       |  |  |  |

#### **SUMMARY OF MAY 2022 MARKET ACTIVITIES**

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

#### **GSE EOUITY MARKET PERFORMANCE**

| Indicator                 | Current   | Previous   | Change   |
|---------------------------|-----------|------------|----------|
| GSE-Composite Index       | 2,543.22  | 2,543.22   | 0.00 pts |
| YTD (GSE-CI)              | -8.82%    | -8.82%     | 0.00%    |
| GSE-Financial Stock Index | 2,171.56  | 2,171.56   | 0.00 pts |
| YTD (GSE-FSI)             | 0.92%     | 0.92%      | 0.00%    |
| Market Cap. (GH¢ MN)      | 61,990.06 | 61,990.06  | 0.00     |
| Volume Traded             | 23,739    | 32,161     | -26.19%  |
| Value Traded (GH¢)        | 22,214.00 | 104,584.34 | -78.76%  |

# **TOP TRADED EQUITIES**

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|----------------------|--------------------|----------|--|--|--|
| Ticker               | Volume Value (GH¢) |          |  |  |  |
| MTNGH                | 10,820             | 9,738.00 |  |  |  |
| ETI                  | 3,015              | 512.55   |  |  |  |
| CAL                  | 2,086              | 1,668.80 |  |  |  |
| СРС                  | 1,984              | 39.68    |  |  |  |
| ALW                  | 1,643              | 164.30   |  |  |  |

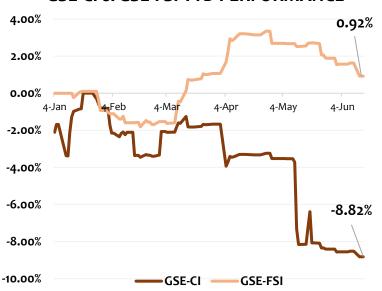


#### **KEY ECONOMIC INDICATORS**

| Indicator                   |               | Current | Previous |
|-----------------------------|---------------|---------|----------|
| <b>Monetary Policy Rate</b> | May 2022      | 19.00%  | 17.00%   |
| Real GDP Growth             | December 2021 | 5.4%    | 0.4%     |
| Inflation                   | May 2022      | 27.6%   | 23.6%    |
| Reference rate              | June 2022     | 20.80%  | 16.58%   |

Source: GSS, BOG, GBA

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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