

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI begins week with a marginal rise of 1.62 points to close trading at 2,722.79 points; returns 11.41% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange increased by 1.62 points, to close at 2,722.79 points, representing a 11.41% YTD return, while the GSE Financial Stocks Index saw a decline of 2.47 points, to close the day at 1,720.27 points, representing a YTD return of -16.19%.

TotalEnergies Marketing Ghana Plc. (TOTAL) gained GH¢0.01 while Unilever Ghana PLC. (UNIL) also gained GH¢0.48 to close the day at GH¢6.43 and GH¢5.28 respectively. Conversely, Societe Generale Ghana PLC. (SOGEGH) shed-off GH¢0.02 to end the day at GH¢0.60. Market Capitalization rose by GH¢16.93 million to end the day at GH¢68.12 billion.

Market activity for the day saw a significant decline with a 93.80% dip in volume traded while value traded decreased by 93.52%. Total shares traded were 178,299 valued at GH¢ 331,082.67, across twelve (12) equities. Scancom PLC. (MTNGH) topped the trading chart with 124,960 shares valued at GH¢157,449.60, representing 47.56% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 19,610 shares, valued at GH¢2,941.50, representing 0.89% of the total value traded.

**STOCK UNDER REVIEW**

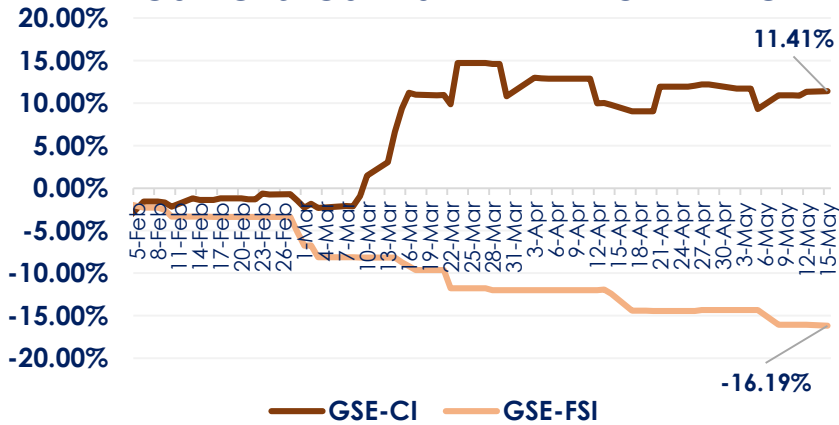
STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.43
<b>PRICE CHANGE (YTD)</b>	60.75%
<b>MARKET CAP. (GH¢)</b>	GH¢719.35 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,368
<b>VALUE TRADED (YTD)</b>	GH¢ 1,221,207.72

**SUMMARY: APRIL 2023 MARKET ACTIVITIES**

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,722.79	2,721.17
<b>YTD (GSE-CI)</b>	11.41%	11.34%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,720.27	1,722.74
<b>YTD (GSE-FSI)</b>	-16.19%	-16.07%
<b>MARKET CAP. (GH¢ MN)</b>	68,107.84	68,090.91
<b>VOLUME TRADED</b>	178,299	2,873,900
<b>CHANGE</b>		-93.80%
<b>VALUE TRADED (GH¢)</b>	331,082.67	5,108,214.78
<b>CHANGE</b>		-93.52%

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	124,960	157,449.60
<b>ETI</b>	19,610	2,941.50
<b>SOGEGH</b>	18,600	11,163.40
<b>BOPP</b>	9,105	128,471.55
<b>UNIL</b>	3,282	17,328.96

**47.56%****GAINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>TOTAL</b>	6.43	0.01	60.75%
<b>UNIL</b>	5.28	0.48	36.08%

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>SOGEGH</b>	0.60	-0.02	-40.00%