

SIC BROKERAGE LTD. Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

SGSE GHANA STOCK EXCHANGE

HIGHLIGHTS: The Ghana Stock Exchange records 62.59 points rise to close at 3,504.23.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) closed higher at 3,504.23, posting a YTD return of 11.95%. The GSE Financial Stocks Index similarly advanced 26.2 points to end the day at 2,044.52 points, returning 7.52% YTD.

GCB rose GH¢0.34 to close at a new year high of GH¢4.20 while MTNGH and ACCESS earned GH¢0.04 and GH¢0.35 respectively, to close at GH¢1.60 and GH¢4.80. GLD ended the session lower at GH¢318.00 representing a GH¢4.00 loss. Consequently, total market capitalization grew to conclude the day at GH¢78,339.25 billion.

Today's trading session recorded a total turnover of GH¢12,134,143.18 (down 0.08%), from the exchange of thirteen (13) different counters. Total volume traded was 7,472,961 (up 10815.81%).

There were outstanding offers for MTNGH, GGBL, BOPP and UNIL at GH¢1.60, GH¢4.44, GH¢21.53, and GH¢13.01 respectively.

SIOCK UNDER REVIEW			
STOCK DATA GGBL			
SHARE PRICE	GH¢4.44		
PRICE CHANGE (YTD)	30.59%		
MARKET CAP. (GH¢)	GH¢1,365.72 Million		
DIVIDEND YIELD	0.000%		
EARNINGS PER SHARE	GH¢0.1822		
AVG. DAILY VOLUMES	6,853		
VALUE TRADED (YTD)	1,934,941.27		

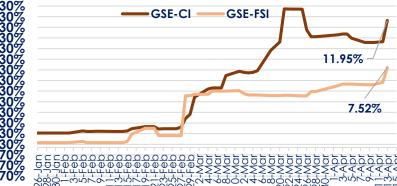
STOCK LINDER REVIEW

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,504.23	3,441.65
YTD (GSE-CI)	11.95%	9.95%
GSE-FINANCIAL STOCK INDEX	2,044.52	2,018.32
YTD (GSE-FSI)	7.52%	6.14%
MARKET CAP. (GH¢ MN)	78,339.25	77,670.42
VOLUME TRADED	7,472,961	68,460
CHANGE	10815.81%	
VALUE TRADED (GH¢)	12,134,143.18	12,143,699.29
CHANGE	-0.08%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED FOUITIES

TICKER	VOLUME	VALUE (GH¢)		
MTNGH	7,444,459	11,909,964.98		
ACCESS	17,000	130,450.27	MIN	
BOPP	6,059	130,450.27		
GCB	2,241	9,412.20	98.32%	
ETI	2,000	300.00		

GAINERS				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)	
ACCESS	4.80	0.35	41.18	
GCB	4.20	0.34	23.53	
MTNGH	1.60	0.04	14.29	

DECLINER					
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)		
GLD	318.00	-4.00	45.54		

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15TH APRIL, 2024