

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes red as it slips by 15.42 points to close at 2,738.95; returns -1.81% YTD.**

The benchmark GSE Composite Index (GSE-CI) dropped 15.42 points to close at 2,738.95 on the day representing a YTD return of -1.81%. The GSE Financial Stock Index (GSE-FSI) however improved its level as it gained 13.05 points to close trading at 2,167.87 translating into a YTD return of 0.74%. In the aggregate, twenty-two (22) equities participated in trading, ending with two (2) gainers and one (1) decliner. Guinness Ghana Breweries PLC. (GGBL) gained GH¢0.03 to close at GH¢2.25 representing a YTD gain of 25.00% and Ecobank Transnational Inc. (ETI) gained GH¢0.01 to close at GH¢0.17 representing a YTD gain of 21.43%. The sole decliner was Scancom PLC. (MTNGH) losing GH¢0.02 to close at GH¢1.06 representing a YTD loss of -4.50%. The Market Capitalization was at GH¢63.99 billion when market closed.

A total of 2,948,917 shares valued at GH¢3,927,845.80 were traded compared to 1,979,008 shares valued at GH¢4,184,532.20 which changed hands yesterday, 14<sup>th</sup> March, 2022. MTNGH traded the most volumes and accounted for 35.14% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.06
Price Change (Ytd)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,587,168
Value Traded (Ytd)	GH¢92,588,833

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,738.95	2,754.37	-15.42 pts
YTD (GSE-CI)	-1.81%	-1.25%	44.80%
GSE-Financial Stock Index	2,167.87	2,154.82	13.05 pts
YTD (GSE-FSI)	0.74%	0.14%	428.57%
Market Cap. (GHMN)	63,988.69	63,984.60	4.09
Volume Traded	2,948,917	1,979,008	49.01%
Value Traded (GH¢)	3,927,845.8	4,184,532.2	-6.13%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	1,302,098	1,380,261.84
CAL	507,267	426,104.28
GGBL	386,840	870,034.80
ETI	376,729	64,043.93
EGL	301,347	994,445.10



35.14%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

**GAINERS & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GGBL	2.25	2.12	6.13%	25.00%
ETI	0.17	0.15	13.33%	21.43%
MTNGH	1.06	1.08	-1.85%	-4.50%

**GSE-CI & GSE-FSI YTD PERFORMANCE**

