

**EQUITY MARKET HIGHLIGHTS: GSE-CI lost 34.64 points to close at 2,695.73; returns -3.36% YTD.**

The benchmark GSE Composite Index (GSE-CI) declined 34.64 points to close at 2,695.73 on the second trading day of the week representing a YTD return of -3.36%. However, the GSE Financial Stock Index (GSE-FSI) maintained its level to close trading at 2,117.65 translating into a YTD return of -1.59%. In the aggregate, ten (10) equities participated in trading, ending with only one gainer, namely Guinness Ghana Breweries PLC. (GGBL) as it gained GH¢0.02 to close at GH¢2.12 against one decliner, namely Scancom PLC. (MTNGH) as it lost GH¢0.03 to close at GH¢1.05

A total of 1,013,640 shares valued at GH¢2,137,160.56 were traded compared to 611,069 shares valued at GH¢531,242.10 which changed hands yesterday, 14th February, 2022. Today's data shows 65.88% improvement in volume and 302.30% improvement in turnover. GGBL traded the most, accounting for 99.20% of the total value traded.

Market Capitalization thus declined its value to close at GH¢63.37 billion representing a YTD decline of -1.75%.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,548,214
Value Traded (YtD)	GH¢10,502.37

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,695.73	2,730.37	-34.64 pts
YTD (GSE-CI)	-3.36%	-2.11%	-1.25%
GSE-Financial index	2,117.65	2,117.65	0.00 pts
YTD (GSE-FSI)	-1.59%	-1.59%	0.00 %
Market Cap. (GH¢ MN)	63,367.84	63,730.40	-362.56
Volume Traded	1,013,640	611,069	65.88%
Value Traded (GH¢)	2,137,160.56	531,242.10	302.30%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GGBL	1,000,000	2,119,991.18
MTNGH	9,962	10,502.37
GOIL	1,000	1,820.00
SIC	980	88.20
ETI	697	90.61



99.20%

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GGBL	2.12	2.10	0.95%	17.78%
MTNGH	1.05	1.08	-2.78%	-5.41%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE