DAILY EQUITY MARKET REPORT

15[™] JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: CAL, GOIL and GLD move market up, with the GSE-CI rising 2.45 points to close at 5,002.17 points; YTD return at 2.32%.

The GSE Composite Index gained 2.45 points to close the day at 5,002.17 points with its Year-To-Date return(YTD) at 2.32%. The GSE Financial Stock Index was up 1.22 points, closing at 2,388.38 points with its YTD return at 0.27%.

The overall market capitalization sits at Ghø113.01 billion – up Gh¢64.05 million from the previous day's reading. On the trade activity front, the volume of shares traded down 93.40% to 117,266 from the previous 1,777,340 shares with the day's total value traded (GHS239,502.69), down 94.53% from GHS4,80,890.54. The days gainers were CAL, GOIL and GLD to close at Ghg0.38, Ghg1.57 and Ghg416.20 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 72,440 shares valued at GH¢ 188,344.00. Other stocks in the top 5 trade activity pile were CAL, SOGEGH, CPC and CLYD in that order, although their trading volumes were significantly lower in comparison.

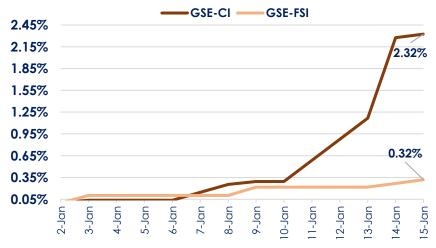
GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)		
CAL	0.38	0.01	8.57		
GOIL	1.57	0.05	3.29		
GLD	416.20	11.60	6.58		
▶ DECLINER					

TICKER PRICE(GH¢) CHANGE(GH¢)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,002.17	4,999.72
YTD (GSE-CI)	2.32%	2.27%
GSE-FINANCIAL STOCK INDEX	2,388.38	2,387.16
YTD (GSE-FSI)	0.32%	0.27%
MARKET CAP. (GH¢ MN)	113,009.40	112,945.35
VOLUME TRADED	117,266	1,777,340
CHANGE	-93.40%	
VALUE TRADED (GH¢)	239,502.69	4,380,890.54
CHANGE	-94.53%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

VOLUME	VALUE(GH¢)	
72,440	188,344.00	
22,184	8,429.92	MTN
6,691	10,036.50	
6,055	121.10	78.64%
5,518	165.54	
	72,440 22,184 6,691 6,055	22,184 8,429.92 6,691 10,036.50 6,055 121.10

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

COMPANY DIVIDEND **AMOUNT** DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com