

**DAILY EQUITY MARKET REPORT****14TH NOVEMBER, 2024****GHANA STOCK EXCHANGE** 

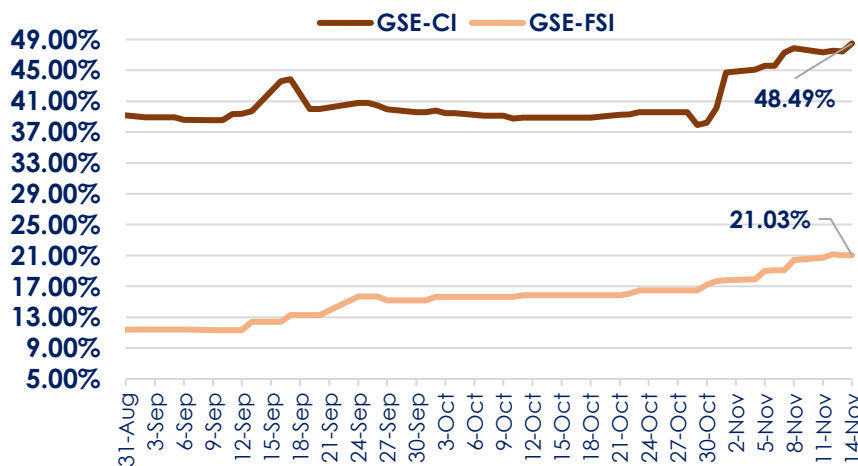
HIGHLIGHTS: GSE-CI records 31.99-point jump to reverse the decline observed this week. YTD return rises to 48.49%

The GSE Composite Index rose 31.99 points to record the year's highest reading of 4,648.16 points with its Year-To-Date return(YTD) at 48.49%. Similarly, the GSE Financial Stock Index recorded no change to sit at 2,301.50 points and return 21.03% year-to-date.

The overall market capitalization currently sits at GH¢104.07 billion, a GH¢361.59 million rise from yesterday's reading. On the trade activity front, the volume of shares traded saw a 52.80% fall to 31,870 from the previous 67,525 shares. The total value traded jumped 86.10% to GH¢430,927.25 from GH¢231,561.59. Price movements on the day were a GH¢0.03 gain for MTNGH and a GH¢12.24 fall for GLD.

Among the top five traded equities, CAL led with the highest volume, trading 10,656 shares valued at GH¢3,516.48. Other stocks in the top 5 trade activity pile were MTNGH, ETI, SOGEGH and GCB in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,648.16	4,616.17
YTD (GSE-CI)	48.49%	47.47%
GSE-FINANCIAL STOCK INDEX	2,301.50	2,301.50
YTD (GSE-FSI)	21.03%	21.03%
MARKET CAP. (GH¢ MN)	104,073.59	103,712.00
VOLUME TRADED	31,870	67,525
CHANGE	-52.80%	
VALUE TRADED (GH¢)	430,927.25	231,561.59
CHANGE	86.10%	

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.36	0.03	68.57

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	394.89	-12.24	80.73

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	10,656	3,516.48
MTNGH	5,259	12,395.87
ETI	4,766	1,191.50
SOGEGH	3,518	5,277.00
GCB	2,702	17,022.60

**82.84****SUMMARY: OCTOBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
BOPP	Interim Dividend	GHS1.2279	9 th Dec., 2024
TBL	Interim Dividend	D0.30	25 th Nov., 2024