



EQUITY MARKET HIGHLIGHTS: GSE-CI up by 1.15 points to close at 2,450.64; returns -12.14% YTD.

The Ghana Stock Exchange Composite Index (GSE-CI) gained 1.15 points to close trading at 2,450.64 points representing a YTD return of -12.14%. The GSE Financial Stock Index (GSE-FSI) also gained 2.08 points to close at 2,073.71 points, translating into a YTD return of -3.63%.

Today's trading session ended with one (1) gainer. Trust Bank Gambia Ltd. (TBL) was the sole gainer on the day, gaining GH¢0.06 to close the session at GH¢0.66. Market Capitalization for the day settled at GH¢64.70 billion.

A total of 36,186 shares were traded across fifteen (15) counters. These trades cumulated in a turnover of GH¢21,166.98. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading and also accounted for 70.55% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.598%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,730,796
Value Traded (Ytd)	GH¢1,167,017,651

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,450.64	2,449.49	1.15 pts
YTD (GSE-CI)	-12.14%	-12.18%	-0.33%
GSE-Financial Stock Index	2,073.71	2,071.63	2.08 pts
YTD (GSE-FSI)	-3.63%	-3.73%	-2.68%
Market Cap. (GH¢ MN)	64,702.55	64,690.55	12.00
Volume Traded	36,186	101,081	-64.20%
Value Traded (GH¢)	21,166.98	306,255.94	-93.09%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	17,164.00	14,932.68
ETI	15,170.00	2,275.50
TBL	3,000.00	1,980.00
CAL	297.00	237.60
SIC	208.00	66.56



70.55%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.66	0.60	0.06	94.12%

GSE-CI & GSE-FSI YTD PERFORMANCE

