



DAILY EQUITY MARKET REPORT 14TH OCTOBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: Local bourse up 0.77 points on the week's first trading day, closing at 4,347.47 points.

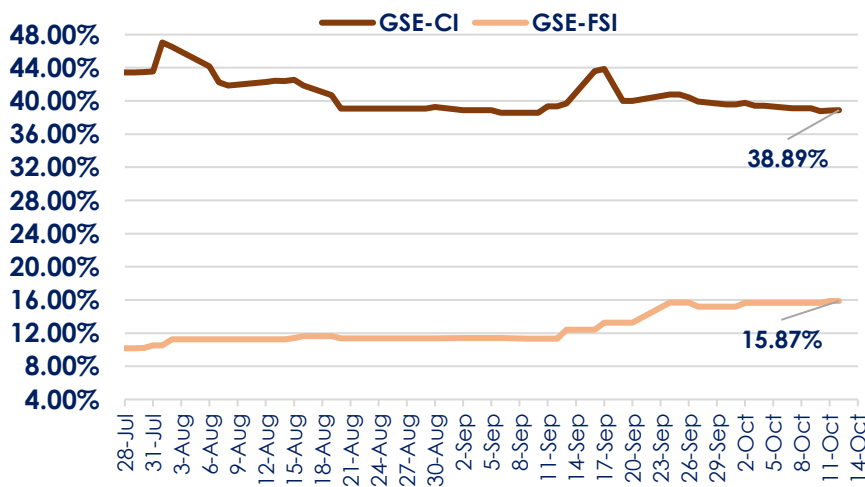
The GSE Composite Index advanced to 4,347.47 points with its Year-To-Date return(YTD) at 38.89% climbing from 38.86% previously. The GSE Financial Stock Index however closed unchanged at 2,203.38, returning 15.87% year-to-date.

The overall market capitalization marginally rose GH¢9.51 million to GH¢98.97 billion. However, market activity was lower than the previous trading day, with the volume of shares traded, falling 78.62% to 58,603 from the previous 274,087 shares. Also, the value of shares traded significantly declined to GH¢142,428.32 from GH¢8,485,039.62. TOTAL and GOIL were up, closing at GH¢12.66 and GH¢1.51, respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 39,814 shares valued at GH¢85,600.10. Other top-traded equities included CAL, GOIL, SIC, and EGH, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,347.47	4,346.70
YTD (GSE-CI)	38.89%	38.86%
GSE-FINANCIAL STOCK INDEX	2,203.38	2,203.38
YTD (GSE-FSI)	15.87%	15.87%
MARKET CAP. (GH¢ MN)	98,973.94	98,964.42
VOLUME TRADED	58,603	274,087
CHANGE	-78.62%	
VALUE TRADED (GH¢)	142,428.32	8,485,039.62
CHANGE	-98.32%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	12.66	0.05	40.67
GOIL	1.51	0.01	4.14

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	39,814	85,600.10
CAL	5,418	1,517.04
GOIL	4,403	6,648.53
SIC	1,470	367.50
EGH	1,409	8,594.90

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec, 2024

SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.