14TH OCTOBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI Index rebounds with a 1.37 points gain to close at 2,847.30 (46.65% YTD)

The benchmark GSE Composite index (GSE-CI) at the close of day chalked 1.37 points gain to close trading at 2,847.30 translating into a YTD return of 46.65%. This comes after two successive days of losing points. The GSE Financial Stock Index (GSE-FSI) however continued its impressive performance this week as it gained a further 2.50 points to close trading at 2,068.91 points, also translating into a YTD return of 16.05%.

Republic Bank Ghana (RBGH) gained by 4% to close at GH¢0.52 whilst GCB Bank (GCB) declined by 0.19%, losing a pesewa to close trading at GH¢5.37

As a result, Market Capitalization improved marginally by GH¢14.39 million to close trading at GH¢64.09 billion representing a growth of 17.87% in 2021.

A total of 104,767 shares valued at GH¢385,045.74 exchanged hands in eleven (11) equities as Fan Milk PLC. (FML) recorded the largest share of trades, accounting for 43.14% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 5.00
Price Change (YtD)	362.96%
Market Capitalization	GH¢581.04 million
Dividend Yield	0.00%
Earnings Per Share	GH¢o.1188
Avg. Daily Volume Traded	7,693
Value Traded (YtD)	GH¢4,980,457.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,847.30	2,845.93	1.37 pts
YTD (GSE-CI)	46.65%	46.58%	0.15%
GSE-Financial index	2,068.91	2,066.41	2.50 pts
YTD (GSE-FSI)	16.05%	15.91%	0.88%
Market Cap. (GH¢ MN)	64,091.39	64,077.00	14.39
Volume Traded	104,767	262,159	-60.04%
Value Traded (GH¢)	385,045.74	378,628.19	1.69%

TOP TRADED EQUITIES

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Ticker	Volume	Value (GH¢)		
FML	33,229	166,145.00		
GCB	30,900	165,933.00		
SOGEGH	15,000	18,000.00		
CAL	7,883	5,912.25		
RBGH	6,500	3,350.00		



43.1% of value traded

GAINER & DECLINER

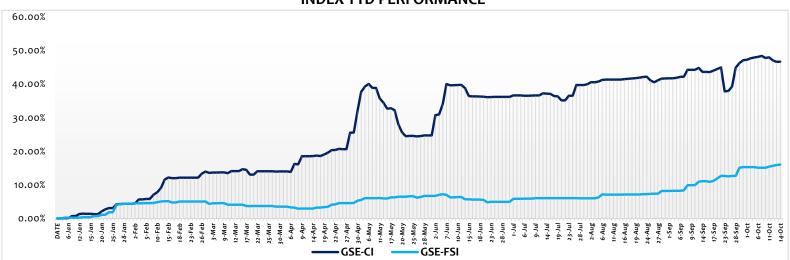
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
RBGH	0.52	0.50	4.00%	30.00%
GCB	5-37	5.38	-0.19%	32.59%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE



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