# 14<sup>TH</sup> SEPTEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.28 points to close at 2,500.41; returns -10.36% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) drops for the third day running by 1.28 points to close trading at 2,500.41 points representing a YTD return of -10.36%. The GSE Financial Stock Index (GSE-FSI) also dropped by 2.30 points to close trading at 2,074.73 points translating into a YTD return of -3.58%.

Sixteen (16) equities traded, ending with two (2) decliners. The 2 decliners were GCB Bank PLC. (GCB) and Mega African Capital Limited. (MAC) lost GH¢0.05 and GH¢0.01 to close trading at GH¢4.00 and GH¢5.38 respectively. Market Capitalization for the day settled at GH¢64.40 billion.

A total of 648,722 shares valued at GH¢848,097.63 was traded on the day. Compared with the previous GSE trading day (September 13), today's data shows a 33.96% decrease in volume traded and a 19.56% increase in trade turnover.

Enterprise Group Limited. (EGL) accounted for 43.42% of the total value traded whilst Cal Bank PLC. recorded the largest volumes traded.

# **EQUITY UNDER REVIEW:** NewGold (GLD)

| •                        | ` '              |
|--------------------------|------------------|
| Share Price              | GH¢166.50        |
| Price Change (YtD)       | 53.31%           |
| Market Capitalization    | GH¢66.60 million |
| Dividend Yield           | -                |
| Earnings Per Share       | -                |
| Avg. Daily Volume Traded | 971              |
| Value Traded (YtD)       | GH¢66,109,871    |
|                          |                  |

#### **SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH $\dot{\varsigma}$ 114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH $\dot{\varsigma}$ 1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

# **GSE EQUITY MARKET PERFORMANCE**

| Indicator                 | Current    | Previous   | Change   |
|---------------------------|------------|------------|----------|
| GSE-Composite Index       | 2,500.41   | 2,501.69   | -1.28pts |
| YTD (GSE-CI)              | -10.36%    | -10.31%    | 0.48%    |
| GSE-Financial Stock Index | 2,074.73   | 2,077.03   | -2.30pts |
| YTD (GSE-FSI)             | -3.58%     | -3.48%     | 2.87%    |
| Market Cap. (GH¢ MN)      | 64,399.27  | 64,412.62  | -13.35   |
| Volume Traded             | 648,722    | 982,253    | -33.96%  |
| Value Traded (GH¢)        | 848,097.63 | 709,330.58 | 19.56%   |

# **TOP TRADED EQUITIES**

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|----------------------------|-------------------|------------|--|--|
| Ticker                     | Volume Value (GHe |            |  |  |
| CAL                        | 397,213           | 293,937.62 |  |  |
| EGL                        | 115,071           | 368,227.20 |  |  |
| SIC                        | 87,803            | 28,974.99  |  |  |
| MAC                        | 19,034            | 102,402.92 |  |  |
| MTNGH                      | 11,872            | 10,803.52  |  |  |



43.42%

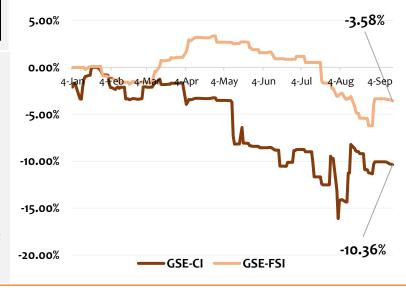
# KEY ECONOMIC INDICATORS

| Indicator            |             | Current | Previous |
|----------------------|-------------|---------|----------|
| Monetary Policy Rate | August 2022 | 22.00%  | 19.00%   |
| Real GDP Growth      | March 2022  | 3.3%    | 5.4%     |
| Inflation            | August 2022 | 33.9%   | 31.7%    |
| Reference rate       | August 2022 | 24.23%  | 20.80%   |

### **DECLINERS**

| Ticker | Close Price<br>(GH¢) | Open Price<br>(GH¢) | Change<br>(GH¢) | YTD<br>Change |
|--------|----------------------|---------------------|-----------------|---------------|
| GCB    | 4.00                 | 4.05                | -0.05           | -23.66%       |
| MAC    | 5.38                 | 5.39                | -0.01           | -0.19%        |

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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