

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.28 points to close at 2,500.41; returns -10.36% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) drops for the third day running by 1.28 points to close trading at 2,500.41 points representing a YTD return of -10.36%. The GSE Financial Stock Index (GSE-FSI) also dropped by 2.30 points to close trading at 2,074.73 points translating into a YTD return of -3.58%.

Sixteen (16) equities traded, ending with two (2) decliners. The 2 decliners were GCB Bank PLC. (GCB) and Mega African Capital Limited. (MAC) lost GH¢0.05 and GH¢0.01 to close trading at GH¢4.00 and GH¢5.38 respectively. Market Capitalization for the day settled at GH¢64.40 billion.

A total of 648,722 shares valued at GH¢848,097.63 was traded on the day. Compared with the previous GSE trading day (September 13), today's data shows a 33.96% decrease in volume traded and a 19.56% increase in trade turnover.

Enterprise Group Limited. (EGL) accounted for 43.42% of the total value traded whilst Cal Bank PLC. recorded the largest volumes traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

**SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,500.41	2,501.69	-1.28pts
YTD (GSE-CI)	-10.36%	-10.31%	0.48%
GSE-Financial Stock Index	2,074.73	2,077.03	-2.30pts
YTD (GSE-FSI)	-3.58%	-3.48%	2.87%
Market Cap. (GH¢ MN)	64,399.27	64,412.62	-13.35
Volume Traded	648,722	982,253	-33.96%
Value Traded (GH¢)	848,097.63	709,330.58	19.56%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	397,213	293,937.62
EGL	115,071	368,227.20
SIC	87,803	28,974.99
MAC	19,034	102,402.92
MTNGH	11,872	10,803.52

**43.42%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	August 2022	24.23%	20.80%

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GCB	4.00	4.05	-0.05	-23.66%
MAC	5.38	5.39	-0.01	-0.19%

**GSE-CI & GSE-FSI YTD PERFORMANCE**