

**EQUITY MARKET HIGHLIGHTS: The GSE Composite Index (GSE-CI) closed in the red as MTNGH drops.**

At the close of trading on Tuesday, the equity market slipped to close in the red on the back of price decline in Scancom PLC (MTNGH) as the stock lost GH¢0.02 pesewas to close at GH¢1.24. As a result, the benchmark GSE Composite Index (GSE-CI) lost 22.29 points to close at 2,788.57 representing a YTD return of 43.62%. The GSE Financial Stock Index (GSE-FSI) however gained 2.17 points to close at 1,980.43 as CAL Bank appreciated 2.78% to close at GH¢0.74; representing a YTD return of 11.09%.

Market Capitalization therefore decreased by GH¢233.28 million to close at GH¢63.47 billion representing a YTD growth of 16.73%.

Trade volume and value significantly increased from the previous trading session as 3,945,672 shares valued at GH¢4,949,592 was traded among ten (10) equities. Scancom PLC (MTNGH) recorded the lion's share of trades in both volume and value as it accounted for 96.4% of the total volume traded and 95.3% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 1.76
Price Change (YtD)	62.96%
Market Capitalization	GH¢ 204.52 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	1,519
Value Traded (YtD)	GH¢ 330,537.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,788.57	2,810.86	-22.29pts
YTD (GSE-CI)	43.62%	44.77%	-2.57%
GSE-Financial Stock Index	1,980.43	1,978.26	2.17pts
YTD (GSE-FSI)	11.09%	10.97%	1.09%
Market Cap. (GH¢ MN)	63,472.59	63,705.87	-233.28
Volume Traded	3,945,672	79,342	4,872.9%
Value Traded (GH¢)	4,949,592.06	265,582.63	1,763.7%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,803,666	4,718,436.09
GOIL	130,433	208,692.80
CAL	7,868	5,820.67
GCB	2,250	12,127.50
SOEGEH	506	506.00



95.3% of value traded

GAINER & LOSER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.74	0.72	2.78%	7.25%
MTNGH	1.24	1.26	-1.29%	93.75%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE