# DAILY EQUITY MARKET REPORT

14<sup>™</sup> AUGUST, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI ends the day unchanged, to keep return at 42.42% YTD.

The composite index recorded no movement to close at 4,457.93, representing a year-to-date (YTD) return of 42.42%, while the financial stocks index also remained unchanged at 2,115.52, with the YTD return remaining at 11.25%.

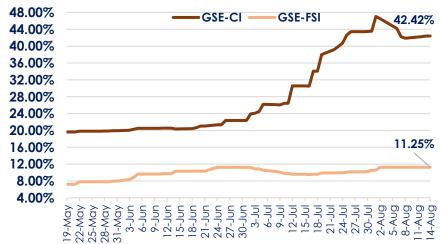
The total market capitalization stood placed at GHC92,979.63 million after the session closed with no gainer nor decliner.

There was a significant decrease in trading volume, which fell by 71.58% from 77,028 shares to 21,890 shares. The value of traded shares also saw a substantial drop, falling by 25.48% from GHC174,366.64 to GHC129,929.55. Twelve (12) different stocks were traded.

MTNGH led the trading with a volume of 7,971 shares, valued at GH¢18,253.59. ETI saw only 1,100 shares trade, with a value of GHC165.00.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,457.93	4,457.93
YTD (GSE-CI)	42.42%	42.42%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,115.52	2,115.52
YTD (GSE-FSI)	11.25%	11.25%
MARKET CAP. (GH¢ MN)	92,979.63	92,979.63
VOLUME TRADED	21,890	77,028
CHANGE	-71.58%	
VALUE TRADED (GH¢)	129,929.93	174,366.64
CHANGE	-25.48%	

### GSE-CI & GSE-FSI YTD PERFORMANCE



#### **GAINER**

PRICE(GH¢) CHANGE (GH¢)

**TICKER** PRICE(GH¢) CHANGE(GH¢)

DECLINER

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	7,971	18,253.59
UNIL	5,101	79,065.50
GCB	4,500	26,550.00
GOIL	1,200	2,768.50
ETI	1,100	165.00



#### **SUMMARY: JULY 2024 MARKET ACTIVITIES**

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%). Conversely, CAL dipped the most losing 2.86% of its market price.

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Interim Dividend Pmt	GH¢0.065	6 <sup>th</sup> Sep 2024
CAMELOT	<b>Final Dividend Pmt</b>	GH¢0.057	12 <sup>th</sup> Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
EGL	<b>Final Dividend Pmt</b>	GH¢0.097	20 <sup>th</sup> Sep 2024

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