

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 42.52 points to close at 2,464.13; returns -11.66% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) on a second day running was down by 42.52 points to close trading at 2,464.13 points representing a YTD return of -11.66%. The GSE Financial Stock Index (GSE-FSI) however maintained its value to close trading at 2,163.03 points translating into a YTD return of 0.52%.

Seventeen (17) equities traded, ending with one (1) gainer and two (2) decliners. GLD was the sole gainer as it gained GH¢0.05 to close trading at GH¢137.85. MTNGH and CMLT were the decliners as they lost GH¢0.04 and GH¢0.01 to close trading at GH¢0.83 and GH¢0.10 respectively. Market Capitalization for the day settled at GH¢63.75 billion.

A total of 38,240,612 shares valued at GH¢35,990,806.22 was traded on the day. Compared with the previous GSE trading day (July 13), today's data shows a 271.46% improvement in volume traded and 301.62% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 87.94% of the total value traded and recorded the largest volumes traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	13.218%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,819,215
Value Traded (Ytd)	GH¢1,017,249,194

**SUMMARY OF JUNE 2022 MARKET ACTIVITIES**

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,464.13	2,506.65	-42.52 pts
YTD (GSE-CI)	-11.66%	-10.13%	15.10%
GSE-Financial Stock Index	2,163.03	2,163.03	0.00 pts
YTD (GSE-FSI)	0.52%	0.52%	0.00%
Market Cap. (GH¢ MN)	63,748.50	64,240.18	-491.68
Volume Traded	38,240,612	10,294,610	271.46%
Value Traded (GH¢)	35,990,806.22	8,961,496.21	301.62%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	38,128,902	31,648,901.34
TOTAL	48,191	197,583.10
GLD	30,000	4,135,500.00
ETI	18,000	2,880.00
PBC	6,531	130.62

**87.94%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GAINER & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	137.85	137.80	0.05	26.93%
MTNGH	0.83	0.87	-0.04	-25.23%
CMLT	0.10	0.11	-0.01	-9.09%

**GSE-CI & GSE-FSI YTD PERFORMANCE**