

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: Local bourse commences week bullish as GSE-CI drops 74.53 points to 6,025.40 points at the day's end; YTD return reads to 23.26%.

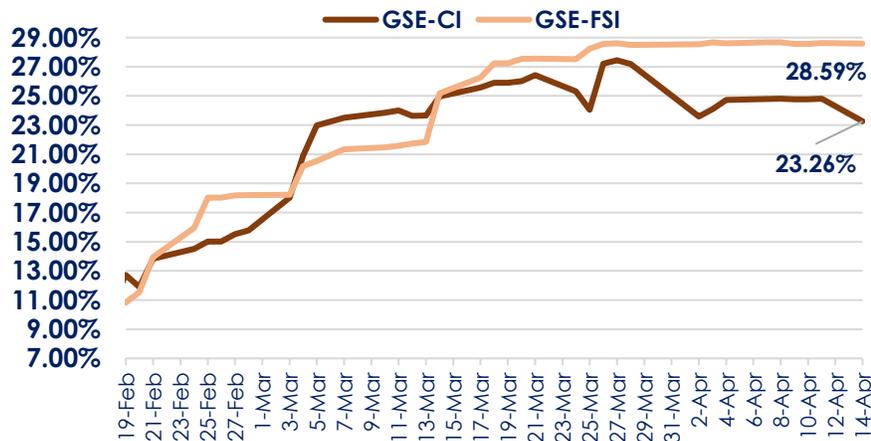
The GSE Composite Index was down 75.53 points to 6,025.40 points with its Year-To-Date return (YTD) at 23.26%, while the Financial Stock Index also fell by 1.22 points to sit at 3,061.43 points with a 28.59% YTD return.

The overall market capitalization declined by GHS932.12 million to sit at GHS 134.69 billion. Market activity was on the low as volume of shares traded fell by 72.42% to 313,461 culminating in a total trade value of GHS 895,020.08. CAL, MTNGH and GLD all recorded declines in their prices to close at GH¢0.69, GH¢3.00 and GH¢480.57.

Among the top five traded equities, MTNGH led with 193,475 shares valued at GHS580,600.63 Other stocks in the top 5 trade activity pile were ETI, CAL, IIL and DASPHARMA in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,025.40	6,100.93
YTD (GSE-CI)	23.26%	24.80%
GSE-FINANCIAL STOCK INDEX	3,061.43	3,062.66
YTD (GSE-FSI)	28.59%	28.64%
MARKET CAP. (GH¢ MN)	134,694.44	135,626.56
VOLUME TRADED	313,461	1,136,677
CHANGE	-72.42%	
VALUE TRADED (GH¢)	895,020.08	11,812,959.83
CHANGE	-92.42%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.69	-0.01	97.14
MTNGH	3.00	-0.07	20.00
GLD	480.57	-3.02	23.07

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	193,475	580,600.63
ETI	52,906	45,070.10
CAL	31,595	21,800.55
IIL	19,512	975.60
DASPHARMA	14,975	5,690.50

**64.87%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

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