

**EQUITY MARKET HIGHLIGHTS: GSE-CI inched up further, gains 10.12 points to close at 2,754.37 to return -1.25% YTD.**

The benchmark GSE Composite Index (GSE-CI) gained 10.12 points to close at 2,754.37 on the day representing a YTD return of -1.25%. The GSE Financial Stock Index (GSE-FSI) also improved its level as it gained 13.05 points to close trading at 2,154.82 translating into a YTD return of 0.14%. In the aggregate, sixteen (16) equities participated in trading, ending with two (2) gainers and no decliners. The two (2) gainers were Guinness Ghana Breweries PLC. (GGBL) with GH¢0.10 gain to close at GH¢2.22 representing a YTD gain of 23.33% and Ecobank Transnational Inc. (ETI) gaining GH¢0.01 to close at GH¢0.16 representing a YTD gain of 14.29% as this pushed Market Capitalization to GH¢63.98 billion.

A total of 1,979,008 shares valued at GH¢4,184,532.20 were traded compared to 953,820 shares valued at GH¢1,389,780.12 which changed hands on Friday, 11<sup>th</sup> March, 2022. Ghana Breweries PLC. (GGBL) traded the most volumes and accounted for 79.56% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.08
Price Change (Ytd)	-2.7%
Market Capitalization	GH¢13,273.71 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,588,128
Value Traded (Ytd)	GH¢91,208,571

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,754.37	2,744.25	10.12 pts
YTD (GSE-CI)	-1.25%	-1.62%	-22.84%
GSE-Financial Stock Index	2,154.82	2,141.77	13.05 pts
YTD (GSE-FSI)	0.14%	-0.47%	-129.79%
Market Cap. (GHMN)	63,984.60	63,713.16	271.44
Volume Traded	1,979,008	953,820	107.48%
Value Traded (GH¢)	4,184,532.20	1,389,780.12	201.09%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
GGBL	1,500,000	3,328,854.50
ACCESS	434,573	825,688.70
PBC	17,000	340.00
GOIL	9,612	17,493.84
ETI	8,200	1,312.00

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GGBL	2.22	2.12	4.72%	23.33%
ETI	0.16	0.15	6.67%	14.29%

**GSE-CI & GSE-FSI YTD PERFORMANCE**