

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,730.37	2,730.37	0.00 pts
YTD (GSE-CI)	-2.11%	-2.11%	0.00%
GSE-Financial index	2,117.65	2,117.65	0.00 pts
YTD (GSE-FSI)	-1.59%	-1.59%	0.00 %
Market Cap. (GH¢ MN)	63,730.40	63,730.40	0.00
Volume Traded	611,069	843,756	-27.58%
Value Traded (GH¢)	531,242.10	1,729,877.56	-69.29%

**EQUITY MARKET HIGHLIGHTS: GSE-CI closed at the same mark as it opened at 2,730.37; maintains -2.11% YTD.**

At the end of the first weekday of trading on the Ghana Stock Exchange (GSE), the benchmark GSE Composite Index (GSE-CI) did not see any change, closing at the same mark as it opened at 2,730.37 representing a YTD return of -2.11%. The GSE Financial Stock Index (GSE-FSI) also maintained its value at 2,117.65 translating into a YTD return of -1.59%. In the aggregate, fifteen (15) GSE equities participated in trading. There were no gainers nor decliners.

A total of 611,069 shares valued at GH¢531,242.10 were traded compared to 843,756 shares valued at GH¢1,729,877.56 which changed hands Friday, 11<sup>th</sup> February, 2022. Today's data shows 27.5% decline in volume and 69.29% decline in turnover. CAL Bank PLC. traded the most, accounting for 95.99% of the total value traded.

Market Capitalization thus maintained its value to close at GH¢63.73 billion representing a YTD decline of -1.19%.

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	599,980	509,983.00
MTNGH	7,739	8,358.12
ETI	1,726	224.38
SCB	538	10,921.40
SIC	530	42.40



95.99%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.08
Price Change (YtD)	-2.70%
Market Capitalization	GH¢13,273.71 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,553,768
Value Traded (YtD)	GH¢8,358.12

**SBL RECOMMENDED PICKS**

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.08	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

**GSE-CI & GSE-FSI YTD PERFORMANCE**

