DAILY EQUITY MARKET REPORT

14[™] JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GCB off the mark with Gh¢0.04 gain as GSE-CI rises 54.18 points to close at 4,999.72 points; YTD return at 2.27%.

The GSE Composite Index gained 54.18 points to close the day at 4,999.72 points with its Year-To-Date return(YTD) at 2.27%. The GSE Financial Stock Index was up 1.20 points, closing at 2,387.16 points with its YTD return at 0.27%.

The overall market capitalization sits at Ghø112.95 billion – up Ghø672.86 million from the previous day's reading. On the trade activity front, the volume of shares traded grew 1743.31% to 1,777,340 from the previous 96,421 shares with the day's total value traded (GHS4,80,890.54), up 2915.02% from GHS145,302.30. MTNGH was up Ghø0.05 while GCB earned Ghø0.05 to close at Ghø2.60 and Ghø6.41 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 1,645,647 shares valued at GH¢ 4,271,800.70. Other stocks in the top 5 trade activity pile were ETI, CAL, GCB and SIC in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,999.72	4,945.54
YTD (GSE-CI)	2.27%	1.17%
GSE-FINANCIAL STOCK INDEX	2,387.16	2,385.96
YTD (GSE-FSI)	0.27%	0.22%
MARKET CAP. (GH¢ MN)	112,945.35	112,272.49
VOLUME TRADED	1,777,340	96,421
CHANGE	1743.31%	
VALUE TRADED (GH¢)	4,380,890.54	145,302.30
CHANGE	2915.02%	
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GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI ——GSE-FSI 2.45% 2.27% 2.15% 1.85% 1.55% 1.25% 0.95% 0.65% 0.27% 0.35% 0.05% 8-Jan 9-Jan 7-Jan

GAINERS

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TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)			
MTNGH	2.60	0.05	4.00			
GCB	6.41	0.04	0.63			
≥ DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	1,645,647	4,271,800.70	
ETI	102,331	32,745.92	MTN
CAL	10,675	3,949.75	
GCB	8,450	54,164.50	97.51%
SIC	5,805	1,567.35	

UPCOMING DIVIDENDS DIVIDEND AMOUNT DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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