# EQUITY MARKET HIGHLIGHTS: GSE-CI sinks 2.58 points to close trading at 2,458.81 points; returns -11.85%.

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The Ghana Stock Exchange Composite Index (GSE-CI) lost 2.58 points to close at 2,458.81 points representing a YTD return of -11.85%. The GSE Financial Stock Index (GSE-FSI) however maintained its level to close at 2,078.23 points, representing a YTD return of -3.42%.

NewGold (GLD) and Unilever Ghana PLC. (UNIL) closed the trading day as the decliners as they shed GH¢37.71 and GH¢0.43 to close at GH¢165.00 and GH¢3.88 per share respectively. Market Capitalization for the day settled at GH¢64.51 billion.

A total of 819,486 shares were traded across twelve (12) counters. These trades cumulated in a turnover of GH¢90,188,485.46. GLD emerged as the most traded stock at the close of the trading session, accounting for 66.52% of the overall trade volume and accounted for 99.73% of the total value traded.

#### EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

GH¢o.88
-20.72%
GH¢10,815.62 million
4.545%
GH¢0.2284
5,287,466
GH¢1,170,739,010

## SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
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GSE-Composite Index	2,458.81	2,461.39	-2.58pts
YTD (GSE-CI)	-11.85%	-11.76%	0.77%
GSE-Financial Stock Index	2,078.23	2,078.23	o.oopts
YTD (GSE-FSI)	-3.42%	-3.42%	0.00%
Market Cap. (GH¢ MN)	64,508.31	64,644.55	-136.24
Volume Traded	819,486	14,890	5403.60%
Value Traded (GH¢)	90,188,485.46	13,587.26	663672.43%

## **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)	and the second s
GLD	545,125.00	89,945,625.00	
MTNGH	268,019.00	235,856.72	
ETI	2,700.00	405.00	NewGold
CAL	1,115.00	892.00	
UNIL	1,090.00	4,229.20	<b>99</b> •73%

## **KEY ECONOMIC INDICATORS**

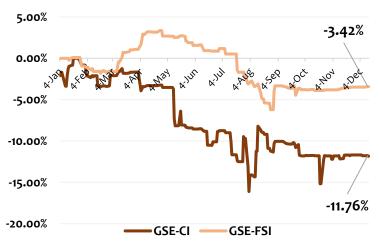
Indicator		Current	Previous
Monetary Policy Rate	October 2022	27 <b>.0</b> %	24 <b>.50</b> %
Real GDP Growth	June 2022	<b>4.8</b> %	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	December 2022	32.83%	30 <b>.</b> 56%
Source: GSS_BOG_GBA			

Source: GSS, BOG, GBA

#### DECLINERS

DECENTERS					
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change	
GLD	165.00	202.71	-37.71	51.93%	
UNIL	3.88	4.31	-0.43	-34.13%	

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



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