

**EQUITY MARKET HIGHLIGHTS: GSE-CI sinks 2.58 points to close trading at 2,458.81 points; returns -11.85%.**

The Ghana Stock Exchange Composite Index (GSE-CI) lost 2.58 points to close at 2,458.81 points representing a YTD return of -11.85%. The GSE Financial Stock Index (GSE-FSI) however maintained its level to close at 2,078.23 points, representing a YTD return of -3.42%.

NewGold (GLD) and Unilever Ghana PLC. (UNIL) closed the trading day as the decliners as they shed GH¢37.71 and GH¢0.43 to close at GH¢165.00 and GH¢3.88 per share respectively. Market Capitalization for the day settled at GH¢64.51 billion.

A total of 819,486 shares were traded across twelve (12) counters. These trades cumulated in a turnover of GH¢90,188,485.46. GLD emerged as the most traded stock at the close of the trading session, accounting for 66.52% of the overall trade volume and accounted for 99.73% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,287,466
Value Traded (YtD)	GH¢1,170,739,010

**SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,458.81	2,461.39	-2.58pts
YTD (GSE-CI)	-11.85%	-11.76%	0.77%
GSE-Financial Stock Index	2,078.23	2,078.23	0.00pts
YTD (GSE-FSI)	-3.42%	-3.42%	0.00%
Market Cap. (GH¢ MN)	64,508.31	64,644.55	-136.24
Volume Traded	819,486	14,890	5403.60%
Value Traded (GH¢)	90,188,485.46	13,587.26	663672.43%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
GLD	545,125.00	89,945,625.00
MTNGH	268,019.00	235,856.72
ETI	2,700.00	405.00
CAL	1,115.00	892.00
UNIL	1,090.00	4,229.20

**99.73%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	165.00	202.71	-37.71	51.93%
UNIL	3.88	4.31	-0.43	-34.13%

**GSE-CI & GSE-FSI YTD PERFORMANCE**