

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock Market slips further, loses 8.81 points to return 46.58% YTD.**

The Accra Bourse slipped as the benchmark GSE Composite index (GSE-CI) lost 8.81 points to close trading at 2,845.93 translating into a YTD return of 46.58%. The GSE Financial Stock Index (GSE-FSI) however closed higher as it gained 4.05 points to close the trading day at 2,066.41 points, also translating into a YTD return of 15.91%.

Three (3) equities; Benso Palm Plantation PLC (BOPP), Enterprise Group PLC. (EGL) and Cal Bank PLC (CAL) recorded gains to close at GH¢4.00, GH¢2.50 and GH¢0.75 respectively as against one decliner Scancom PLC. (MTNGH) which lost GH¢0.01 pesewas to close at GH¢1.20.

Due to this, Market Capitalization decreased by GH¢92.24 million to close trading at GH¢64.07 billion representing a YTD growth of 17.84% in 2021.

A total of 262,159 shares valued at GH¢378,628.19 exchanged hands in seventeen (17) equities as Cal Bank PLC (CAL) recorded the most trades, accounting for 29.3% of the total value traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,845.93	2,854.74	-8.81pts
YTD (GSE-CI)	46.58%	47.03%	-0.96%
GSE-Financial index	2,066.41	2,062.36	4.05pts
YTD (GSE-FSI)	15.91%	15.68%	1.47%
Market Cap. (GH¢ MN)	64,077.00	64,169.24	-92.24
Volume Traded	262,159	321,059	-18.35%
Value Traded (GH¢)	378,628.19	894,420.54	-57.67%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	101,999	76,568.17
MTNGH	92,608	111,129.60
ETI	22,207	1,776.56
GOIL	14,666	24,932.20
EGL	5,585	13,962.50

**29.3%** of value traded**GAINERS & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
BOPP	4.00	3.79	5.54%	100.00%
EGL	2.50	2.40	4.17%	78.57%
CAL	0.75	0.74	1.35%	8.70%
MTNGH	1.20	1.21	-0.83%	87.50%

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 5.00
Price Change (Ytd)	362.96%
Market Capitalization	GH¢581.04 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	7,561
Value Traded (Ytd)	GH¢4,649,857.00

KEY ECONOMIC INDICATORS

Indicator	Current	Previous
Monetary Policy Rate	September 2021 13.50%	13.50%
Real GDP Growth	Q2 2021 3.90%	3.10%
Inflation	September 2021 10.60%	9.70%
Reference rate	October 2021 13.47%	13.46%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE