# 13<sup>TH</sup> SEPTEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI drops 0.41 points to close at 2,501.69; returns -10.31% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) dropped 0.41 points to close trading at 2,501.69 points representing a YTD return of -10.31%. The GSE Financial Stock Index (GSE-FSI) also lost 0.75 points to close trading at 2,077.03 points translating into a YTD return of -3.48%.

Twelve (12) equities traded, ending with one (1) gainer and decliner each. SIC Insurance Company Limited. (SIC) gained GH¢o.01 to close trading at GH¢o.33 whilst Cal Bank PLC. (CAL) lost GH¢o.01 to close trading at GH¢o.74. Market Capitalization for the day settled at GH¢64.41 billion.

A total of 982,253 shares valued at GH¢709,330.58 was traded on the day. Compared with the previous GSE trading day (September 12), today's data shows an 89.18% decrease in volume traded as well as a 92.31% decrease in trade turnover. Cal Bank PLC. (MTNGH) accounted for 85.07% of the total value traded and recorded the largest volumes traded.

### **EQUITY UNDER REVIEW:** NewGold (GLD)

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Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

#### **SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH $\dot{\varsigma}$ 114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH $\dot{\varsigma}$ 1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,501.69	2,502.10	-0.41pts
YTD (GSE-CI)	-10.31%	-10.30%	0.10%
GSE-Financial Stock Index	2,077.03	2,077.78	-0.75pts
YTD (GSE-FSI)	-3.48%	-3.44%	1.16%
Market Cap. (GH¢ MN)	64,412.62	64,416.93	-4.31
Volume Traded	982,253	9,078,241	-89.18%
Value Traded (GH¢)	709,330.58	9,225,541.14	-92.31%

# TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
CAL	949,443	697,848.09		
SIC	30,010	9,903.30		
СРС	1,640	32.80		
MTNGH	532	484.12		
SOGEGH	332	361.88		



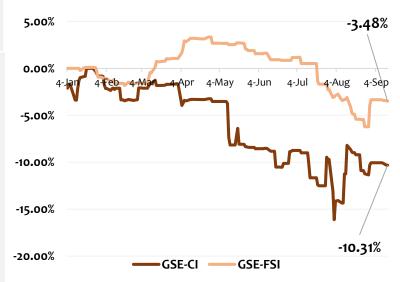
## **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	August 2022	24.23%	20.80%

#### **GAINER AND DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SIC	0.33	0.32	0.01	312.50%
CAL	0.74	0.75	-0.01	-14.94%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



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