

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI gains 4.19 points, improves return to 42.42% YTD.

The composite index rose to 4,457.93, up from 4,453.74, representing a year-to-date (YTD) return of 42.42%, slightly higher than the previous 42.28%. The financial stocks index remained unchanged at 2,115.52, with the YTD return holding steady at 11.25%.

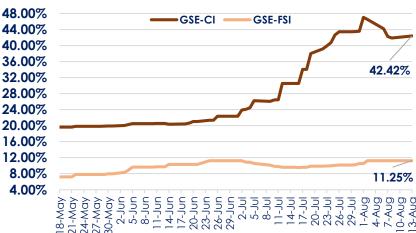
The total market capitalization increased to GH¢92,979.63 million from GH¢92,934.01 million after the session closed with a sole price gainer. UNIL's price increased by GH¢0.73, reaching GH¢15.50 bringing the year-to-date (YTD) gain to 91.12%.

There was a significant decrease in trading volume, which fell by -87.23% from 603,354 shares to 77,028 shares. The value of traded shares also saw a substantial drop, falling by 99.49% from GH¢296,758.83 to GH¢174,366.64. Eight (8) different stocks were traded.

EGL led the trading with a volume of 54,502 shares, valued at GH\$4,478.10. SIC saw only 133 shares trade, with a value of GH\$33.25

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	4,457.93	4,453.74	
YTD (GSE-CI)	42.42%	42.28%	
GSE-FINANCIAL STOCK INDEX	2,115.52	2,115.52	
YTD (GSE-FSI)	11.25%	11.25%	
MARKET CAP. (GH¢ MN)	92,979.63	92,934.01	
VOLUME TRADED	77,028	603,354	
CHANGE	-87.23%		
VALUE TRADED (GH¢)	174,366.64	296,758.83	
CHANGE	-99.49%		

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER				TOP TRADED EQUITIES		
CE(GH¢) C	HANGE (GHØ)	YTD (%)	TICKER	VOLUME	VALUE(GH¢)	
15.50	0.73	91.12	EGL	54,502	84,478.10	enterprise
			MTNGH	14,273	32,685.17	
			GCB	7,001	41,305.90	48.45%
🗎 D	ECLINER		UNIL	1,001	15,515.50	40.4376
ICE(GH¢) (CHANGE(GH¢)	YTD(%)	SIC	133	33.25	
	CE(GH¢) C 15.50 № D	CE(GH¢) CHANGE (GH¢) 15.50 0.73 ► DECLINER	CE(GH¢) CHANGE (GH¢) YTD (%) 15.50 0.73 91.12 ► DECLINER	CE(GH¢) CHANGE (GH¢) YTD (%) TICKER 15.50 0.73 91.12 EGL MTNGH GCB UNIL	CE(GH¢) CHANGE (GH¢) YTD (%) TICKER VOLUME 15.50 0.73 91.12 EGL 54,502 MTNGH 14,273 GCB 7,001 DECLINER UNIL 1,001	CE(GH¢) CHANGE (GH¢) YTD (%) TICKER VOLUME VALUE(GH¢) 15.50 0.73 91.12 EGL 54,502 84,478.10 MTNGH 14,273 32,685.17 GCB 7,001 41,305.90 UNIL 1,001 15,515.50

SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

UPCOMING DIVIDENDS							
COMPANY	DIVIDEND	AMOUNT	DATE				
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024				
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024				
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024				
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024				

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13TH AUGUST, 2024