



DAILY EQUITY MARKET REPORT

13TH JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records a 1.60 point decline to close at 2,859.51 points; returns 17.01% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dipped marginally by 1.60 points to close at 2,859.51 points, representing a 17.01% YTD return, while the Financial Stocks Index remained unchanged to close at 1,682.29 points, representing a YTD return of -18.04%.

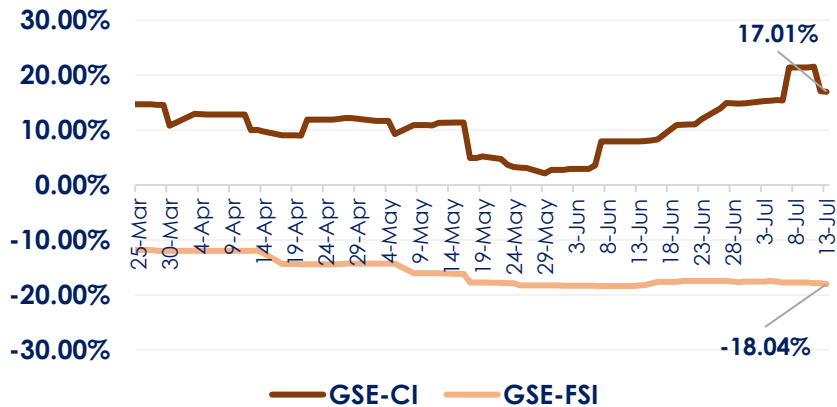
There were no price advancers on this trading day. However, Access Bank Ghana PLC. (ACCESS) continued its two-week decline as it shed off GH¢0.10 to close at GH¢3.40. As a result, total market capitalization declined by GH¢17.39 million to close at GH¢70.80 billion.

The total volume of shares traded was 23,806,264 valued at GH¢812,997.46 across seventeen (17) equities. Scancom PLC. (MTNGH) topped the volume chart trading 35,394 shares valued at GH¢48,135.84 and representing 47.86% of the total value traded. This was followed by Access Bank Ghana PLC Scancom PLC. (ACCESS) trading 7,205 shares valued at GH¢24,497.00 which represents 24.36% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,859.51	2,861.11
YTD (GSE-CI)	17.01%	17.07%
GSE-FINANCIAL STOCK INDEX	1,682.29	1,685.31
YTD (GSE-FSI)	-18.04%	-17.89%
MARKET CAP. (GH¢ MN)	70,798.53	70,815.92
VOLUME TRADED	23,806,264	448,715
CHANGE	5205.43%	
VALUE TRADED (GH¢)	812,997.46	415,211.05
CHANGE	95.80%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	104,746
VALUE TRADED (YTD)	GH¢22,268,782.28

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	35,394	48,135.84
ACCESS	7,205	24,497.00
CPC	3,500	70.00
GOIL	2,842	4,689.30
ETI	2,486	372.90



47.86%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
ACCESS	3.40	-0.10	-15.21%