

**EQUITY MARKET HIGHLIGHTS: GSE-CI slipped by 8.52 points to close at 2,543.22; returns -8.82% YTD.**

On the first trading session of the week, the benchmark GSE Composite Index (GSE-CI) decreased by 8.52 points to close trading at 2,543.22 points representing a YTD return of -8.82%. The GSE Financial Stock Index (GSE-FSI) also lost 15.47 points to close trading at 2,171.56 points translating into a YTD return of 0.92%.

Fourteen (14) equities traded, ending with one (1) gainer and two (2) decliners. SIC Insurance Company Ltd. (SIC) was the sole gainer as it gained GH¢0.01 to close at GH¢0.31 whereas GCB Bank PLC. (GCB) and Ecobank Transnational Inc. (ETI) were the decliners as they lost GH¢0.06 and GH¢0.01 to close at GH¢5.00 and GH¢0.17 respectively. Market Capitalization for the day settled at GH¢61.99 billion.

A total of 744,981 shares valued at GH¢605,871.93 was traded on the day. Scancom PLC. (MTNGH) accounted for 44.49% of the total value traded whilst the stock recorded the largest volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (Ytd)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,890,169
Value Traded (Ytd)	GH¢969,691,562

SUMMARY OF MAY 2022 MARKET ACTIVITIES

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,543.22	2,551.74	-8.52 pts
YTD (GSE-CI)	-8.82%	-8.52%	3.52%
GSE-Financial Stock Index	2,171.56	2,187.03	-15.47 pts
YTD (GSE-FSI)	0.92%	1.63%	-43.56%
Market Cap. (GH¢ MN)	61,990.06	62,244.68	-254.62
Volume Traded	744,981	32,728	2176.28%
Value Traded (GH¢)	605,871.93	48,102.88	1159.53%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	326,444	293,799.60
CAL	271,948	217,558.40
SIC	128,361	39,408.30
PBC	4,900	98.00
EGH	4,700	35,720.00

**44.49%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

GAINER & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SIC	0.31	0.30	0.01	287.50%
GCB	5.00	5.06	-0.06	-4.58%
ETI	0.17	0.18	-0.01	21.43%

GSE-CI & GSE-FSI YTD PERFORMANCE