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DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

HIGHLIGHTS: MTNGH sustains gaining run to push prime index up by 21.33 points to 6,455.96 points; YTD return sits at 32.06%.

The GSE Composite Index recorded a 21.33-point gain to close at 6,455.96 points with its Year-To-Date return (YTD) reading 32.06%, while the Financial Stock Index closed unchanged at 3,162.31 points with a 32.83% YTD return.

The overall market capitalization was up GHS264.72 million to close at GHS140.72 billion. Market activity was on the rise today as volume of shares traded was up 2250.72% to 12,201,149 culminating in a total trade value of GHS40,275,425.88. MTNGH was the sole price mover gaining GH¢0.02 to close at GH¢3.32.

Among the top five traded equities, MTNGH led with 12,134,667 shares valued at GHS40,232,507.52. Other stocks in the top 5 trade activity pile were ETI, ILL, CAL and HORDS in order of highest to least volume traded.

i GAINER				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
MTNGH	3.32	0.02	32.80	
► DECLINER				

PRICE(GH¢) CHANGE(GH¢)

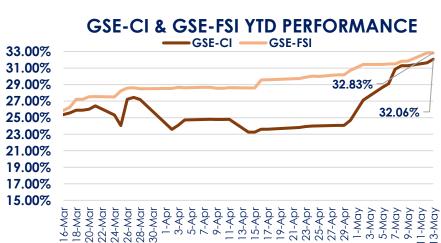
TICKER

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,455.96	6,434.63
YTD (GSE-CI)	32.06%	31.63%
GSE-FINANCIAL STOCK INDEX	3,162.31	3,162.31
YTD (GSE-FSI)	32.83%	32.83%
MARKET CAP. (GH¢ MN)	140,724.75	140,460.02
VOLUME TRADED	12,201,149	519,039
CHANGE	2250.72%	
VALUE TRADED (GH¢)	40,275,425.88	1,529,933.14
CHANGE	2532.50%	

Source: Ghana Stock Exchange, SBL Research



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
MTNGH	12,134,667	40,232,507.52	-	
ETI	23,035	20,731.50	MTN	
IIL	19,512	975.60		
CAL	14,542	9,306.88	99.89%	
HORDS	8,000	800.00		
	-			

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT PAYMENT DATE
UNIL	Final	GHS0.60 23 RD JUNE, 2025
BOPP	Final	GHS0.9085 10 [™] JULY, 2025
FML	Final	GHS0.08 11 [™] JULY, 2025
CLYD	Final	GH\$0.032 18 [™] JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

YTD(%)

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13TH MAY, 2025