



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI up by 2.03-points to close at 6,045.42 points; YTD return at 23.67%.

The GSE Composite Index climbed 2.03 points to close at 6,043.39 points with its YTD return (YTD) at 23.67% while the financial Stock Index rose by 2.85 points to 2,901.03 points with a 21.85% YTD return.

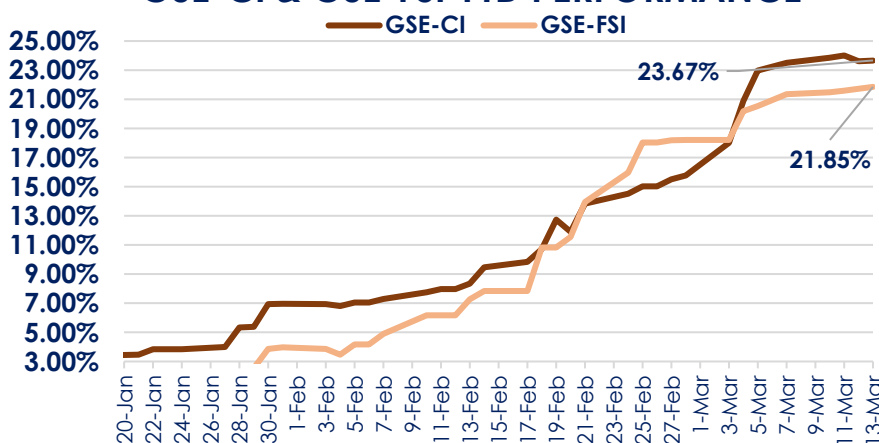
The overall market capitalization climbed by GHS43.14 million to close at GHS 133.14 billion. There was a decline in market activity as volume of shares traded dropped 47.99% to 290,131 culminating in a total trade value of GHS942,728.17. SIC, SOGEGH and GLD each recorded a gain to close the day at GH¢0.39, GH¢1.58 and GH¢437.70 respectively.

Among the top five traded equities, MTNGH led with 227,639 shares valued at GHS721,615.63. Other stocks in the top 5 trade activity pile were CAL, SIC, SOGEGH and ETI in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,045.42	6,043.39
YTD (GSE-CI)	23.67%	23.62%
GSE-FINANCIAL STOCK INDEX	2,901.03	2,898.18
YTD (GSE-FSI)	21.85%	21.73%
MARKET CAP. (GH¢ MN)	133,138.12	133,094.98
VOLUME TRADED	290,131	557,827
CHANGE	-47.99%	
VALUE TRADED (GH¢)	942,728.17	985,325.66
CHANGE	-4.32%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

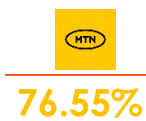
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	437.70	6.19	12.09
SIC	0.39	0.02	44.44
SOGEGH	1.58	0.03	5.33

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	227,639	721,615.63
CAL	43,995	34,756.05
SIC	12,000	4,700.00
SOGEGH	1,390	2,196.20
ETI	1,250	937.50



76.55%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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