



DAILY EQUITY MARKET REPORT

13TH MARCH, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) closes 1.26 points lower at 3,349.78 points, posts 7.01% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) dropped 1.26 points to close at 3,349.78 points, falling its YTD return to 7.01%, while the GSE Financial Stocks Index also decreased by 2.17 points to end the day at 3,349.78 points.

FML dropped for second trading day running, shedding GH¢0.01 to close at GH¢3.24 while CAL fell to GH¢0.48, losing GH¢0.02 on the day. Thus, market capitalization declined by 13.69 million to GH¢76.44 billion.

183,305,769 shares (up 1916.19%) corresponding to a value of GH¢230,910,018.52 (up 1592.03%) were traded, as nine (9) stocks were traded.

MTNGH trades constituted virtually all transactions in today's session, trading 183,191,701 shares and surpassing the 65,438 traded in CAL with a value of GH¢31,410.84. RGBH, FML and EGH were the final 3 of the 5 most traded stocks on the day.

STOCK UNDER REVIEW

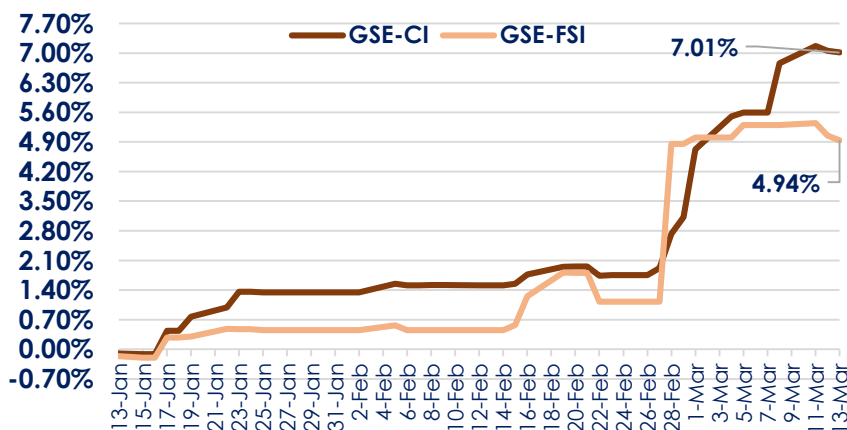
STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	9,546
VALUE TRADED (YTD)	1,924,436.23

SUMMARY: FEBRUARY 2024 MARKET ACTIVITIES

The Benchmark index gained 55.42 points in February 2024 (returning 3.12%) year-to-date as the GSE financial stock index also rose by 83.76 points to place its YTD gain at 4.86%. However, in terms of trade activity, the stock market saw a 53.53% and 49.74% drop in volume traded and turnover respectively over the month of January. The top price gainers for the month were UNIL (20.90%), EGH (10.00%), SCB (9.81%) ACCESS (9.46%) and CAL (4.17%). Conversely, there were conversely losses for BOPP (-0.05%), and DASPHARMA (-5.00%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,349.78	3,351.04
YTD (GSE-CI)	7.01%	7.05%
GSE-FINANCIAL STOCK INDEX	1,995.46	1,997.63
YTD (GSE-FSI)	4.94%	5.05%
MARKET CAP. (GH¢ MN)	76,443.21	76,456.91
VOLUME TRADED	183,305,769	9,091,683
CHANGE	1916.19%	
VALUE TRADED (GH¢)	230,910,018.52	4,896,852.60
CHANGE	1592.03%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	183,191,701	230,826,044.46
CAL	65,438	31,410.84
RGBH	40,250	19,320.00
FML	6,010	19,472.40
EGH	2,104	12,834.40



99.96%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
--------	-------------	--------------	---------

DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.48	-0.02	0.00%
FML	3.24	-0.01	0.31%