



GHANA STOCK EXCHANGE 

HIGHLIGHTS: SIC and ETI gain to push GSE-CI up to 5,296.34 points; Returns 8.34% YTD.

The GSE Composite Index closed 18.49 points higher at 5,296.34 points with its Year-To-Date return(YTD) at 8.34%. The GSE Financial Stock Index also advanced by 25.96 points to close at 2,553.80 points with a 7.27% YTD return.

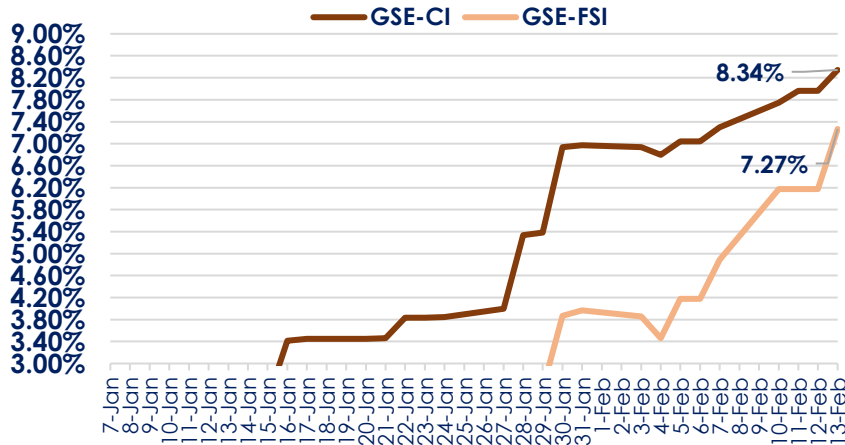
The overall market capitalization sits at Gh¢119.19 billion – down Gh¢743.78 million from the previous day's level. With regards to trade activity, the volume of shares traded was down 5.77% to 130,990 from the previous 139,005 shares with the day's total value traded (GHS516,718.74), rising 10.59% from GHS467,222.58. ETI, SIC and GLD went up to close at Gh¢0.47, Gh¢0.29 and respectively Gh¢432.40.

Among the top five traded equities, ETI led with the highest volume, trading 90,401 shares valued at Gh¢42,334.46. Other stocks in the top 5 trade activity pile were RBGH, SIC, MTNGH and DASPHERMA in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,296.34	5,277.85
YTD (GSE-CI)	8.34%	7.96%
GSE-FINANCIAL STOCK INDEX	2,553.80	2,527.84
YTD (GSE-FSI)	7.27%	6.18%
MARKET CAP. (GH¢ MN)	119,192.49	118,448.70
VOLUME TRADED	130,990	139,005
CHANGE	-5.77%	
VALUE TRADED (GH¢)	516,718.74	467,222.58
CHANGE	10.59%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



 **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.47	0.03	51.61
SIC	0.29	0.02	7.41
GLD	432.40	6.00	10.73

 **DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
ETI	90,401	42,334.46
RBGH	18,591	11,154.60
SIC	10,000	2,900.00
MTNGH	8,854	24,449.04
DASPHERMA	1,723	654.74



83.85%

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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