



DAILY EQUITY MARKET REPORT

13TH JANUARY 2026

GHANA STOCK EXCHANGE



Market Closes Slightly Higher as Both Benchmark Indices Record Modest Gains

The Ghana Stock Exchange ended the session in positive territory, underpinned by measured gains in the benchmark indices.

A modest improvement in market performance saw the GSE Composite Index rise by 0.02% to 8,829.57 points, with the Financial Stocks Index also posting a 0.04% gain to 4,671.32 points.

Market capitalization edged higher, rising by GH¢19.69 to settle at GH¢176,311.82.

Trading activity held up well during the session, though gains were limited. Only GCB and RBGH recorded price appreciation, with GCB closing at GH¢20.16 after a GH¢0.01 increase, while RBGH settled at GH¢1.32, up GH¢0.02. The rest of the market finished flat.

The banking sector accounted for the bulk of market turnover, driven by strong activity in GCB, which recorded trades worth GH¢8,068,334.40 from 400,215 shares.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	20.16	0.01	0.25
RBGH	1.32	0.02	1.54

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

MARKET DATA

CURRENT

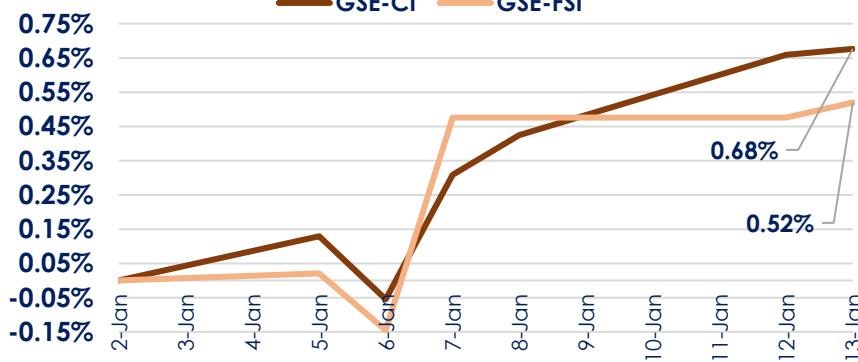
PREVIOUS

GSE-COMPOSITE INDEX	8,829.57	8,828.04
YTD (GSE-CI)	0.68%	0.66%
GSE-FINANCIAL STOCK INDEX	4,671.32	4,669.30
YTD (GSE-FSI)	0.52%	0.48%
MARKET CAP. (GH¢ MN)	176,311.82	176,292.13
VOLUME TRADED	1,134,274	9,678,947
CHANGE	-88.28%	
VALUE TRADED (GH¢)	10,019,737.76	38,046,531.77
CHANGE	-73.66%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

GSE-CI GSE-FSI



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
GCB	8,068,334.40	400,215
MTNGH	1,293,730.29	305,669
RBGH	201,664.85	153,278
SIC	141,730.80	118,109
GLD	92,818.80	207



80.52%

SUMMARY: DECEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 160.10 points m/m in December 2025 (returning 79.40% YTD, compared to 56.17% for the same period last year). The GSE financial stock index gained 190.74 points to place its YTD gain at 95.19%. Volumes traded increased by 127.46% while total turnover also went up by 42.79% m/m. Top price gainers for the month were CAL (60.00%), BOPP (22.14%), EGH (8.70%) and GLD (6.70%). Conversely, ETI recorded the steepest dip, shedding off 4.94% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com