

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

HIGHLIGHTS: MTNGH builds momentum with second gain of the year as GSE-CI gains 42.67 points to close at 4,945.54 points; YTD return at 1.17%.

The GSE Composite Index gained 42.67 points to close the day at 4,945.54 points with its Year-To-Date return(YTD) at 1.17%. The GSE Financial Stock Index closed unchanged at 2,385.96 points with its YTD return at 0.22%.

The overall market capitalization sits at Gh¢112.27 billion – up Gh¢535.83 million from the previous day's reading. On the trade activity front, the volume of shares traded grew 5.82% to 96,421 from the previous 91,121 shares with the day's total value traded (GH\$145,302.30), up 5.36% from GH\$137,913. MTNGH was up Gh¢0.04 while GLD grew Gh¢2.20 to close at Gh¢2.55 and Gh¢404.60 respectively.

Among the top five traded equities, ETI led with the highest volume, trading 53,759 shares valued at GH¢17,202.88. Other stocks in the top 5 trade activity pile were MTNGH, RBGH, SOGEGH and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

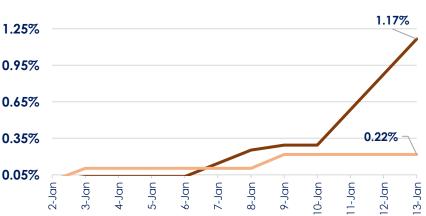
GAINERS					
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)		
MTNGH	2.55	0.04	2.00		
GLD	404.60	2.20	3.61		
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)		

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%).Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,945.54 4,902.87 YTD (GSE-CI) 1.17% 0.29% **GSE-FINANCIAL STOCK INDEX** 2.385.96 2.385.96 YTD (GSE-FSI) 0.22% 0.22% MARKET CAP. (GH¢ MN) 112,272.49 111.736.66 **VOLUME TRADED** 96,421 91,121 CHANGE 5.82% 137,913.24 VALUE TRADED (GH¢) 145,302.30 CHANGE 5.36%

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES					
TICKER	VOLUME	VALUE(GH¢)			
ETI	53,759	17,202.88			
MTNGH	35,266	89,798.18	MIN		
RBGH	5,069	3,041.40			
SOGEGH	758	1,137.00	61.80%		
DASPHARMA	676	256.88			

UPCOMING DIVIDENDS						
COMPANY	DIVIDEND	AMOUNT	DATE			

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

13TH JANUARY, 2025