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## DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

HIGHLIGHTS: MTNGH builds momentum with second gain of the year as GSE-CI gains 42.67 points to close at 4,945.54 points; YTD return at 1.17%.

The GSE Composite Index gained 42.67 points to close the day at 4,945.54 points with its Year-To-Date return(YTD) at 1.17%. The GSE Financial Stock Index closed unchanged at 2,385.96 points with its YTD return at 0.22%.

The overall market capitalization sits at Gh¢112.27 billion – up Gh¢535.83 million from the previous day's reading. On the trade activity front, the volume of shares traded grew 5.82% to 96,421 from the previous 91,121 shares with the day's total value traded (GH\$145,302.30), up 5.36% from GH\$137,913. MTNGH was up Gh¢0.04 while GLD grew Gh¢2.20 to close at Gh¢2.55 and Gh¢404.60 respectively.

Among the top five traded equities, ETI led with the highest volume, trading 53,759 shares valued at GH¢17,202.88. Other stocks in the top 5 trade activity pile were MTNGH, RBGH, SOGEGH and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

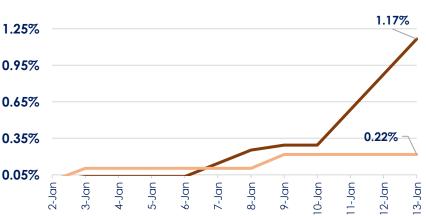
<b>GAINERS</b>					
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)		
MTNGH	2.55	0.04	2.00		
GLD	404.60	2.20	3.61		
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)		

## SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%).Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

## CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,945.54 4,902.87 YTD (GSE-CI) 1.17% 0.29% **GSE-FINANCIAL STOCK INDEX** 2.385.96 2.385.96 YTD (GSE-FSI) 0.22% 0.22% MARKET CAP. (GH¢ MN) 112,272.49 111.736.66 **VOLUME TRADED** 96,421 91,121 CHANGE 5.82% 137,913.24 VALUE TRADED (GH¢) 145,302.30 CHANGE 5.36%

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES					
TICKER	VOLUME	VALUE(GH¢)			
ETI	53,759	17,202.88			
MTNGH	35,266	89,798.18	MIN		
RBGH	5,069	3,041.40			
SOGEGH	758	1,137.00	61.80%		
DASPHARMA	676	256.88			

UPCOMING DIVIDENDS						
COMPANY	DIVIDEND	AMOUNT	DATE			

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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## 13<sup>TH</sup> JANUARY, 2025