

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.77 points to close trading at 2,461.39 points; returns -11.76%.**

The Ghana Stock Exchange Composite Index (GSE-CI) began the trading week on the up as it advanced marginally by 0.77 points to close trading at 2,461.76 points representing a YTD return of -11.76%. The GSE-FSI likewise gained 1.39 points to close at 2,078.23 points, representing a YTD return of -3.42%.

Trust Bank Gambia Limited (TBL) gained GH¢0.04 to record a closing price of GH¢0.80 per share from an opening price of GH¢0.76 per share. Market Capitalization for the day settled at GH¢64.64 billion.

A total of 14,890 shares were traded across sixteen (16) counters. These trades cumulated in a turnover of GH¢13,587.26. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 34.22% of the overall trade volume, and accounted for 33.00 % of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

**SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.39	2,460.62	0.77pts
YTD (GSE-CI)	-11.76%	-11.78%	-0.17%
GSE-Financial Stock Index	2,078.23	2,076.84	1.39pts
YTD (GSE-FSI)	-3.42%	-3.49%	-2.01%
Market Cap. (GH¢ MN)	64,644.55	64,636.55	8.00
Volume Traded	14,890	192,570	-92.27%
Value Traded (GH¢)	13,587.26	20,360,637.13	-99.93%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	5,095	4,483.60
SCB PREF	3,842	3,457.80
TBL	2,293	1,834.40
PBC	1,000	20.00
CAL	843	657.58

**33.00%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.80	0.76	0.04	135.29%

**GSE-CI & GSE-FSI YTD PERFORMANCE**