EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.77 points to close trading at 2,461.39 points; returns -11.76%.

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The Ghana Stock Exchange Composite Index (GSE-CI) began the trading week on the up as it advanced marginally by 0.77 points to close trading at 2,461.76 points representing a YTD return of -11.76%. The GSE-FSI likewise gained 1.39 points to close at 2,078.23 points, representing a YTD return of -3.42%.

Trust Bank Gambia Limited (TBL) gained GH¢0.04 to record a closing price of GH¢0.80 per share from an opening price of GH¢0.76 per share. Market Capitalization for the day settled at GH¢64.64 billion.

A total of 14,890 shares were traded across sixteen (16) counters. These trades cumulated in a turnover of GHc13,587.26. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 34.22% of the overall trade volume, and accounted for 33.00 % of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢o.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.39	2,460.62	0.77pts
YTD (GSE-CI)	-11.76%	-11.78%	-0.17%
GSE-Financial Stock Index	2,078.23	2,076.84	1.39pts
YTD (GSE-FSI)	-3.42%	-3.49%	-2.01%
Market Cap. (GH¢ MN)	64,644.55	64,636.55	8.00
Volume Traded	14,890	192,570	-92.27%
Value Traded (GH¢)	13,587.26	20,360,637.13	-99.93%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
MTNGH	5,095	4,483.60		
SCB PREF	3,842	3,457.80	MTN	
TBL	2,293	1,834.40		
РВС	1,000	20.00		
CAL	843	657.58	33.00%	

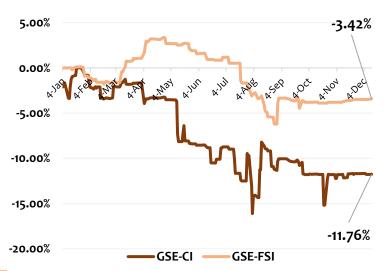
KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0 %	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	4 0. 4%	37.2%
Reference rate	October 2022	30.56 %	27.44%
Source: GSS, BOG, GBA			

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Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.80	0.76	0.04	135.29%

GSE-CI & GSE-FSI YTD PERFORMANCE



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