



DAILY EQUITY MARKET REPORT 12TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI climbs to 4,362.04 points recording a 39.35% Year To Day return.

The composite index read 4,362.07 points at end of day, after rising 0.63 points to place its year-to-date (YTD) return at 39.35%. The financial stocks index stayed put at 2,117.13 points, returning 11.34% YTD.

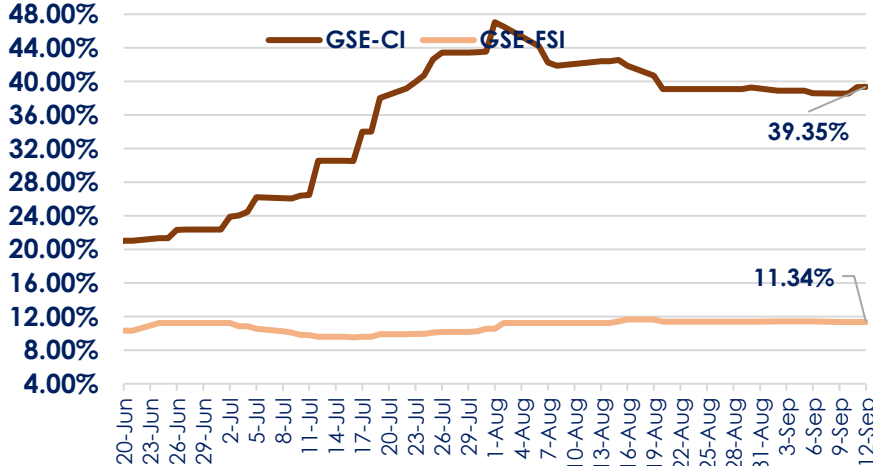
BOPP earned GH¢0.20 to close at GH¢25.21 with no price losers on the day. As a result, the market's total value climbed to sit at GH¢92.10 billion.

In terms of trade activity, there was a 80.70% fall in trading volume from 583,179 shares to 112,551 shares. Trade turnover slumped 81.51% from GH¢1,399,957.94 to GH¢258,829.81 with thirteen(13) different stocks trading today.

CAL topped the trade activity pile, trading a total of 70,306 shares, valued at GH¢21,794.86. BOPP saw only 1,827 shares trade, with a value of GH¢46,058.67.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,361.44	4,361.44
YTD (GSE-CI)	39.35%	39.33%
GSE-FINANCIAL STOCK INDEX	2,117.13	2,117.13
YTD (GSE-FSI)	11.34%	11.34%
MARKET CAP. (GH¢ MN)	92,095.07	92,086.66
VOLUME TRADED	112,551	583,179
CHANGE	-80.70%	
VALUE TRADED (GH¢)	258,829.81	1,399,957.94
CHANGE	-81.51%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	25.21	0.20	14.59

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	70,306	21,794.86
ACCESS	25,137	120,657.60
MTNGH	9,759	21,469.80
MMH	2,125	212.50
BOPP	1,827	46,058.67

46.62%

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024

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