

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 6.29 points to close at 2,502.10; returns -10.30% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 6.29 points to close trading at 2,502.10 points representing a YTD return of -10.30%. The GSE Financial Stock Index (GSE-FSI) also lost 1.07 points to close trading at 2,077.78 points translating into a YTD return of -3.44%.

Seventeen (17) equities traded, ending with three (3) gainers and decliners each. ACCESS, BOPP, and SIC were the gainers as they gained GH¢0.07, GH¢0.06, and GH¢0.01 to close trading at GH¢3.70, GH¢6.40, and GH¢0.32 respectively. EGH, EGL, and GGBL were the decliners as they lost GH¢0.01, GH¢0.10, and GH¢0.20 to close at GH¢6.75, GH¢3.20, and GH¢2.05 respectively. Market Capitalization for the day settled at GH¢64.42 billion.

A total of 9,078,241 shares valued at GH¢9,225,541.14 was traded on the day. Compared with the previous GSE trading day (September 9), today's data shows a 4851.37% increase in volume traded as well as a 4877.14% increase in trade turnover. Scancom PLC (MTNGH) accounted for 85.07% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,502.10	2,508.39	-6.29pts
YTD (GSE-CI)	-10.30%	-10.07%	2.28%
GSE-Financial Stock Index	2,077.78	2,078.85	-1.07pts
YTD (GSE-FSI)	-3.44%	-3.39%	1.47%
Market Cap. (GH¢ MN)	64,416.93	64,482.54	-65.61
Volume Traded	9,078,241	183,348	4851.37%
Value Traded (GH¢)	9,225,541.14	185,358.28	4877.14%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	8,624,722	7,848,497.02
EGL	360,000	1,152,000.00
SIC	44,546	160,000.00
BOPP	25,000	14,254.72
SOGEH	12,258	13,361.22

**85.07%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	August 2022	24.23%	20.80%

GAINERS AND DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	3.70	3.63	0.07	17.46%
BOPP	6.40	6.34	0.06	-3.76%
SIC	0.32	0.31	0.01	300.00%
EGH	6.75	6.76	-0.01	-11.18%
EGL	3.20	3.30	-0.10	14.70%
GGBL	2.05	2.25	-0.20	13.89%

GSE-CI & GSE-FSI YTD PERFORMANCE