# EQUITY MARKET HIGHLIGHTS: GSE-CI falls 6.29 points to close at 2,502.10; returns -10.30% YTD.

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 6.29 points to close trading at 2,502.10 points representing a YTD return of -10.30%. The GSE Financial Stock Index (GSE-FSI) also lost 1.07 points to close trading at 2,077.78 points translating into a YTD return of -3.44%.

Seventeen (17) equities traded, ending with three (3) gainers and decliners each. ACCESS, BOPP, and SIC were the gainers as they gained GH¢0.07, GH¢0.06, and GH¢0.01 to close trading at GH¢3.70, GH¢6.40, and GH¢0.32 respectively. EGH, EGL, and GGBL were the decliners as they lost GH¢0.01, GH¢0.10, and GH¢0.20 to close at GH¢6.75, GH¢3.20, and GH¢2.05 respectively. Market Capitalization for the day settled at GH¢64.42 billion. A total of 9,078,241 shares valued at GH¢9,225,541.14 was traded on the day. Compared with the previous GSE trading day (September 9), today's data shows a 4851.37% increase in volume traded as well as a 4877.14% increase in trade turnover. Scancom PLC (MTNGH) accounted for 85.07% of the total value traded and recorded the largest volumes traded.

#### EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

## SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,502.10	2,508.39	-6.29pts
YTD (GSE-CI)	-10.30%	-10.07%	2.28%
GSE-Financial Stock Index	2,077.78	2,078.85	-1.07pts
YTD (GSE-FSI)	-3.44%	-3.39%	1.47%
Market Cap. (GH¢ MN)	64,416.93	64,482.54	-65.61
Volume Traded	9,078,241	183,348	4851.37%
Value Traded (GH¢)	9,225,541.14	185,358.28	4877.14%

## TOP TRADED EQUITIES

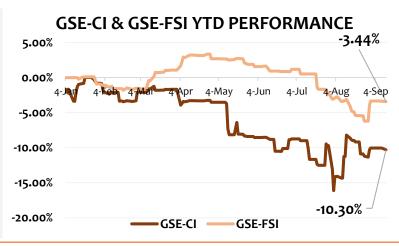
Ticker	Volume	Value (GH¢)		
MTNGH	8,624,722	7,848,497.02		
EGL	360,000	1,152,000.00	MTN	
SIC	44,546	160,000.00		
BOPP	25,000	14,254.72		
SOGEGH	12,258	13,361.22	85.07%	

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	<b>29.8</b> %
Reference rate	August 2022	24.23%	20.80%

#### **GAINERS AND DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	3.70	3.63	0.07	17 <b>.</b> 46%
BOPP	6.40	6.34	0.06	-3.76%
SIC	0.32	0.31	0.01	300.00%
EGH	6.75	6.76	-0.01	-11.18%
EGL	3.20	3.30	-0.10	14.70%
GGBL	2.05	2.25	-0.20	13.89%



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