DAILY EQUITY MARKET REPORT

12™ AUGUST 2025

GHANA STOCK EXCHANGE



Ghana Stock Exchange Composite Index Holds **Steady as Trading Activity Surges**

The Ghana Stock Exchange closed unchanged on August 12, 2025, with the GSE Composite Index at 7,411.94 points, maintaining a year-to-date gain of 51.62%.

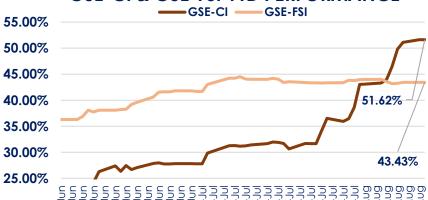
Market capitalization stood at GHg151.13 billion. Trading activity saw notable growth, with volumes rising 11% to 8.71 million shares and value traded increasing 15.13% to GH¢34.57 million, driven largely by MTN Ghana, which accounted for the bulk of transactions.

MTNGH was the clear standout, with 8.54 million shares changing hands, representing over 98% of the total market volume and generating GH¢33.76 million in value. CAL followed distantly with 80,510 shares valued at GHø41,865, while ETI traded 31,241 shares worth GH¢24,993. SIC saw 12,301 shares exchanged for GH¢12,793, and ACCESS recorded 11,776 shares traded, contributing GH¢192,773 in value.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,411.94	7,411.94
YTD (GSE-CI)	51.62%	51.62%
GSE-FINANCIAL STOCK INDEX	3,414.69	3,414.69
YTD (GSE-FSI)	43.43%	43.43%
MARKET CAP. (GH¢ MN)	151,130.83	151,130.83
VOLUME TRADED	8,706,859	7,843,831.00
CHANGE	11.00%	
VALUE TRADED (GH¢)	34,565,801.42	30,023,919.68
CHANGE	15.13%	
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	8,544,228	33,756,512.49	
CAL	80,510	41,865.20	MTN
ETI	31,241	24,992.80	97.66
SIC	12,301	12,793.04	77.00
ACCESS	11,776	192,773.12	

6%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27TH AUG., 2025
TOTAL	Final	GHS2.5665	25 [™] AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27TH AUG, 2025

SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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