



## DAILY EQUITY MARKET REPORT

12<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI posts 109.57 points decline to close at 2,861.11 points; returns 17.07% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange slumped by 109.57 points to close at 2,861.11 points, representing a 17.07% YTD return, while the Financial Stocks Index remained unchanged to close at 1,685.31 points, representing a YTD return of -17.89%.

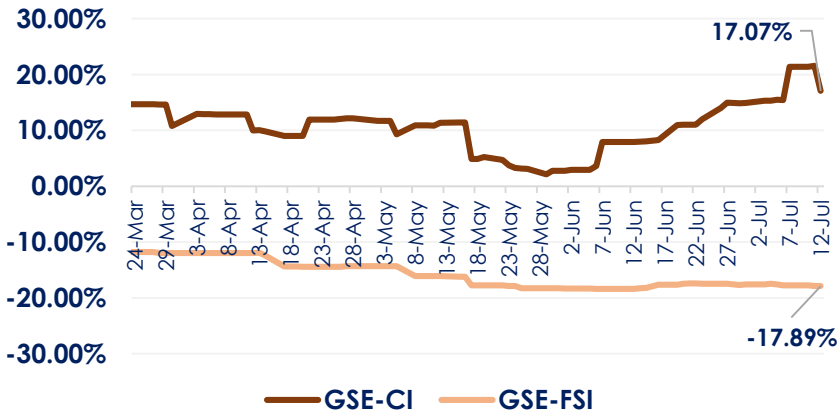
No price gainers were recorded at the close of trading today. The largest stock in terms of market capitalization, Scancom PLC. (MTNGH) dipped by GH¢0.09 to close at GH¢1.36, as a result total market capitalization declined by GH¢1,191.26 million to close at GH¢70.82 billion.

The total volume of shares traded was 448,715 valued at GH¢415,211.05 across sixteen (16) equities. Cal Bank PLC. (CAL) topped the volume chart trading 385,329 shares valued at GH¢231,429.74 and representing 55.74% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 47,034 shares valued at GH¢64,374.05 which represents 15.50% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,861.11	2,970.68
<b>YTD (GSE-CI)</b>	17.07%	21.55%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.31	1,685.31
<b>YTD (GSE-FSI)</b>	-17.89%	-17.89%
<b>MARKET CAP. (GH¢ MN)</b>	70,815.92	72,007.18
<b>VOLUME TRADED</b>	448,715	107,295
<b>CHANGE</b>	318.21%	
<b>VALUE TRADED (GH¢)</b>	415,211.05	182,572.03
<b>CHANGE</b>	127.42%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.32
<b>PRICE CHANGE (YTD)</b>	13.17%
<b>MARKET CAP. (GH¢)</b>	GH¢713.62 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	105,549
<b>VALUE TRADED (YTD)</b>	GH¢22,267,246.44

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>CAL</b>	385,329	231,429.74
<b>MTNGH</b>	47,034	64,374.05
<b>GCB</b>	6,062	19,398.40
<b>BOPP</b>	5,607	78,498.00
<b>UNIL</b>	2,366	14,763.84



55.74%

### SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	1.36	-0.09	54.55%