## **DAILY EQUITY MARKET REPORT**

# EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,538.53; returns -8.99% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) did not record any change on the first trading session of the week, as it closed at the same mark as it opened at 2,538.53 points representing a YTD return of -8.99%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,163.03 points translating into a YTD return of 0.52%.

Seventeen (17) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢64.61 billion.

A total of 485,906 shares valued at GH¢445,364.01 was traded on the day. Compared with the previous GSE trading day (July 8), today's data shows a 28.67% improvement in volume traded and 153.02% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 90.67% of the total value traded and recorded the largest volumes traded.

#### **EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

| Share Price              | GH¢o.90              |
|--------------------------|----------------------|
| Price Change (YtD)       | -18.92%              |
| Market Capitalization    | GH¢11,061.43 million |
| Dividend Yield           | 12.778%              |
| Earnings Per Share       | GH¢0.2303            |
| Avg. Daily Volume Traded | 3,802,191            |
| Value Traded (YtD)       | GH¢1,008,326,332     |

#### **SUMMARY OF JUNE 2022 MARKET ACTIVITIES**

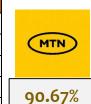
Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢ 1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

| Indicator                 | Current    | Previous   | Change   |
|---------------------------|------------|------------|----------|
| GSE-Composite Index       | 2,538.53   | 2,538.53   | o.oo pts |
| YTD (GSE-CI)              | -8.99%     | -8.99%     | 0.00%    |
| GSE-Financial Stock Index | 2,163.03   | 2,163.03   | 0.00 pts |
| YTD (GSE-FSI)             | 0.52%      | 0.52%      | 0.00%    |
| Market Cap. (GH¢ MN)      | 64,609.70  | 64,609.70  | 0.00     |
| Volume Traded             | 485,906    | 377,639    | 28.67%   |
| Value Traded (GH¢)        | 445,364.01 | 176,018.78 | 153.02%  |

## **TOP TRADED EQUITIES**

|        | 1       |             |  |  |
|--------|---------|-------------|--|--|
| Ticker | Volume  | Value (GH¢) |  |  |
| MTNGH  | 448,694 | 403,824.60  |  |  |
| PBC    | 15,300  | 306.00      |  |  |
| ETI    | 11,274  | 1,803.84    |  |  |
| ВОРР   | 4,984   | 29,904.00   |  |  |
| CAL    | 2,243   | 1,794.40    |  |  |

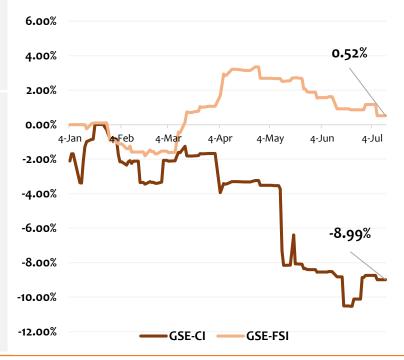


#### KEY ECONOMIC INDICATORS

| Indicator                   |            | Current | Previous |
|-----------------------------|------------|---------|----------|
| <b>Monetary Policy Rate</b> | May 2022   | 19.00%  | 17.00%   |
| Real GDP Growth             | March 2022 | 3.3%    | 5.4%     |
| Inflation                   | May 2022   | 27.6%   | 23.6%    |
| Reference rate              | June 2022  | 20.80%  | 16.58%   |

Source: GSS, BOG, GBA

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



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