



GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH and CAL fall GSE-CI by 18.81-points to close at 6,043.39 points; YTD return at 23.62%.

The GSE Composite Index fell 18.81 points to close at 6,043.39 points with its YTD return (YTD) at 23.62% while the financial Stock Index rose by 3.54 points to 2,898.18 points with a 21.73% YTD return.

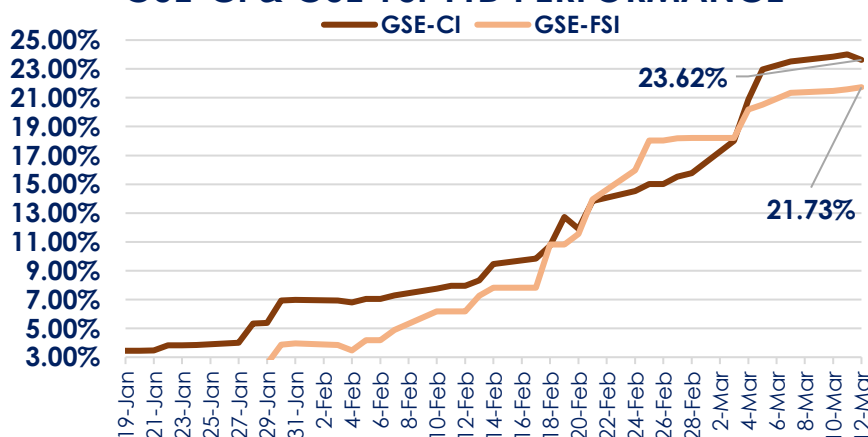
The overall market capitalization fell by GHS233.37 million to close at GHS 133.09 billion. There was a decline in market activity as volume of shares traded dropped 50.20% to 557,827 culminating in a total trade value of GHS985,325.66. Leading the gainers was EGL up GH¢0.20 to close at GH¢2.25. Conversely, MTNGH and CAL fell to GH¢0.79 and GH¢3.17 respectively.

Among the top five traded equities, CAL led with 251,846 shares valued at GHS199,692.66. Other stocks in the top 5 trade activity pile were MTNGH, ETI, EGL and GCB in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,043.39	6,062.20
YTD (GSE-CI)	23.62%	24.01%
GSE-FINANCIAL STOCK INDEX	2,898.18	2,894.64
YTD (GSE-FSI)	21.73%	21.58%
MARKET CAP. (GH¢ MN)	133,094.98	133,328.34
VOLUME TRADED	557,827	1,120,141
CHANGE	-50.20%	
VALUE TRADED (GH¢)	985,325.66	1,512,528.34
CHANGE	-134.86%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

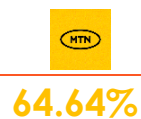
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGL	2.25	0.20	13.64
GCB	6.55	0.02	2.83
SCB	25.52	0.02	10.96

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.79	-0.01	125.71
MTNGH	3.17	-0.02	26.80

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	251,846	199,692.66
MTNGH	200,933	636,957.61
ETI	74,770	56,202.50
EGL	27,801	62,552.25
GCB	1,054	6,903.56



64.64%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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