



DAILY EQUITY MARKET REPORT

12TH MARCH, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) closes 3.50 points lower at 3,351.04 points, posts 7.05% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) dropped 3.50 points to close at 3,351.04 points, falling its YTD return to 7.05%, while the GSE Financial Stocks Index also decreased by 5.60 points to end the day at 1,997.63 points.

FML fell back to its year start price of GH¢3.25 with a GH¢0.05 drop while EGH reversed previous week's GH¢0.10 gain to close at GH¢6.10. Thus, market capitalization dropped slightly to GH¢76.46 billion.

9,091,683 shares (up 180.95%) corresponding to a value of GH¢13,646,953.92 (up 178.69%) were traded, as seventeen (17) stocks exchanged hands.

MTNGH trades dominated today's session, trading 9,022,095 shares and surpassing the 27,503 traded in CAL with a value of GH¢13,751.50. ETI, FML and EGH were the final 3 of the 5 most traded stocks on the day.

STOCK UNDER REVIEW

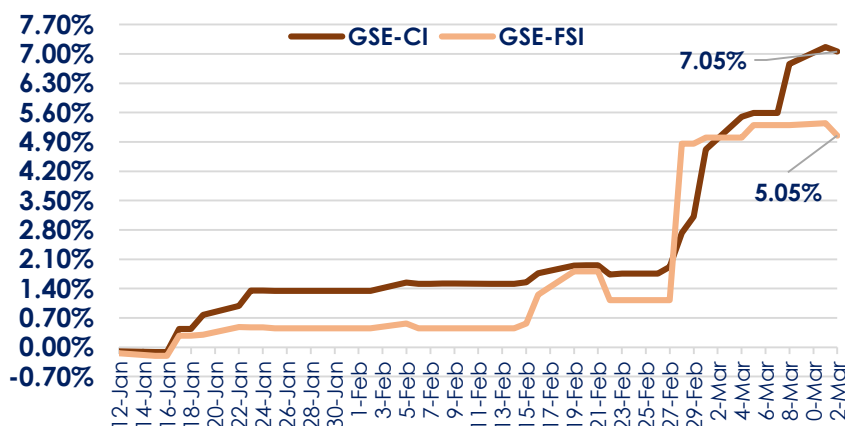
STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	9,740
VALUE TRADED (YTD)	1,924,258.63

SUMMARY: FEBRUARY 2024 MARKET ACTIVITIES

The Benchmark index gained 55.42 points in February 2024 (returning 3.12%) year-to-date as the GSE financial stock index also rose by 83.76 points to place its YTD gain at 4.86%. However, in terms of trade activity, the stock market saw a 53.53% and 49.74% drop in volume traded and turnover respectively over the month of January. The top price gainers for the month were UNIL (20.90%), EGH (10.00%), SCB (9.81%) ACCESS (9.46%) and CAL (4.17%). Conversely, there were conversely losses for BOPP (-0.05%), and DASPHARMA (-5.00%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,351.04	3,354.54
YTD (GSE-CI)	7.05%	7.17%
GSE-FINANCIAL STOCK INDEX	1,997.63	2,003.23
YTD (GSE-FSI)	5.05%	5.35%
MARKET CAP. (GH¢ MN)	76,456.91	76,494.97
VOLUME TRADED	9,091,683	3,235,998
CHANGE	180.95%	
VALUE TRADED (GH¢)	13,646,953.62	4,896,852.60
CHANGE	178.69%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	9,022,095	13,534,415.39
CAL	27,503	13,751.50
ETI	24,984	3,747.60
FML	5,100	16,575.00
EGH	4,739	28,907.90



99.18%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	3.25	-0.05	0.00%
EGH	6.10	-0.10	10.91%