

**GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI records no change on the day to close at 5,277.85 points; Returns 7.96% YTD.**

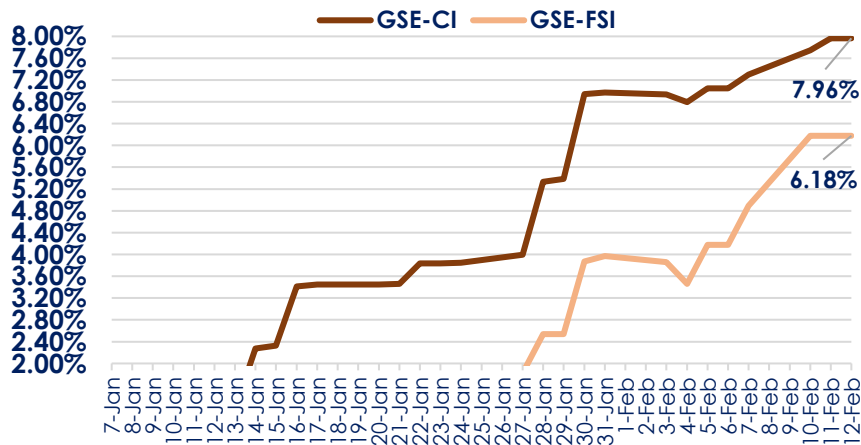
The GSE Composite Index closed unchanged at the day's open reading of 5,277.85 points with its Year-To-Date return(YTD) at 7.96%. The GSE Financial Stock Index also remained placed at 2,527.84 points with a 6.18% YTD return.

The overall market capitalization sits at Gh¢118.45 billion – down Gh¢19.14 million from the previous day's level. With regards to trade activity, the volume of shares traded were down 16.35% to 139,005 from the previous 166,172 shares with the day's total value traded (GHS467,222.58), rising 91.50% from GHS243,222.58. GLD shed-off Gh¢6.60 to close at Gh¢426.40.

Among the top five traded equities, SOGEGH led with the highest volume, trading 85,567 shares valued at Gh¢128,350.50. Other stocks in the top 5 trade activity pile were MTNGH, DASPHERMA, ALLGH and TOTAL in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,277.85	5,277.85
YTD (GSE-CI)	7.96%	7.96%
GSE-FINANCIAL STOCK INDEX	2,527.84	2,527.84
YTD (GSE-FSI)	6.18%	6.18%
MARKET CAP. (GH¢ MN)	118,448.70	118,467.84
VOLUME TRADED	139,005	166,172
CHANGE	-16.35%	
VALUE TRADED (GH¢)	467,222.58	243,982.66
CHANGE	91.50%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	426.40	-6.60	9.19

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	426.40	-6.60	9.19

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SOGEGH	85,567	128,350.50
MTNGH	48,450	133,732.10
DASPHERMA	2,533	962.54
ALLGH	798	4,883.76
TOTAL	451	6,088.50

**41.07%****SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
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