

**EQUITY MARKET HIGHLIGHTS: GSE-CI rises by 0.11 points to close trading at 2,438.74 points; returns -0.21%.**

The Accra Bourse recorded its first daily gain of 2023 as it inched up by 0.11 points to close at 2,438.74 points representing a YTD return of -0.21%. The GSE-FSI remained unchanged to close at 2,047.15 points, representing a YTD return of -0.26%.

Total Energies Marketing Ghana PLC. (TOTAL) gained GH¢0.01 to record a closing price of GH¢4.01 per share from an opening price of GH¢4.00 per share causing Market Capitalization for the day to settle at GH¢64.56 billion.

Compared to the previous trading day, the volume traded decreased by 95.69% with a corresponding decreased of 96.76% in value traded. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session and made up 56.41% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES


Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,438.74	2,438.63	0.11pts
YTD (GSE-CI)	-0.21%	-0.22%	-4.55%
GSE-Financial Stock Index	2,047.15	2,047.15	0.00pts
YTD (GSE-FSI)	-0.26%	-0.26%	0.00%
Market Cap. (GH¢ MN)	64,557.74	64,556.62	1.12
Volume Traded	9,645	223,952	-95.69%
Value Traded (GH¢)	11,700.23	361,028.47	-96.76%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	7,456	6,599.78
TOTAL	1,052	4,218.52
CAL	947	568.20
SIC	122	37.82
ACCESS	60	240.60



56.41%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TOTAL	4.01	4.00	0.01	0.25%

GSE-CI & GSE-FSI YTD PERFORMANCE