DAILY EQUITY MARKET REPORT

11[™] DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI inches up 1.25 points to 4,708.05 points; YTD return at 50.41%.

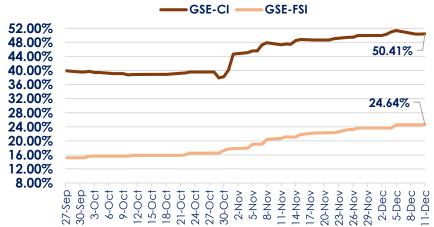
The GSE Composite Index climbed 1.25 points to close at 4,708.05 points with its Year-To-Date return (YTD) at 50.41%. The GSE Financial Stock Index also advanced 1.5 points to sit at 2,370.11- points with its YTD return at 24.64%.

The overall market capitalization sits at Gh¢108.81 billion - Gh¢15.49 million above the previous day's reading. On the trade activity front, the volume of shares traded slumped 94.71% to 199,547 from the previous 3,774,871 shares. The day's total value traded (GH¢1,174,933.36) was down 86.27% from GH¢8,558,888.14. Price movers for the day were GCB and TOTAL closing at GH¢6.35 and GH¢12.92 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 65,410 shares valued at GH¢155,021.70. Other stocks in the top 5 trade activity pile were, EGH, GCB, TOTAL and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,708.05	4,706.80
YTD (GSE-CI)	50.41%	50.37%
GSE-FINANCIAL STOCK INDEX	2,370.11	2,368.61
YTD (GSE-FSI)	24.64%	24.56%
MARKET CAP. (GH¢ MN)	108,808.00	108,792.52
VOLUME TRADED	199,547	3,774,871
CHANGE	-94.71%	
VALUE TRADED (GH¢)	1,174,933.36	8,558,888.14
CHANGE	-86.27%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GCB	6.35	0.05	81.43
TOTAL	12.92	0.02	43.56

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

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TICKER	VOLUME	VALUE(GH¢)	
MTNGH	65,410	155,021.70	
EGH	62,257	404,670.50	Ecobank
GCB	47,967	304,590.45	The Pan African Bank
TOTAL	23,578	304,721.48	34.44%
DASPHARMA	168	63.84	04.44 /0

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%).Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
TOTAL	Interim Dividend	GH\$0.6580	27th Dec., 2024
SIC	Final Dividend	GHS0.022	30 th Jan., 2025

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