

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE 🔀 GSE

HIGHLIGHTS: Market commences week with fall in GSE-CI, while FSI rises as CAL continues previous week's run of gains.

The GSE Composite Index fell 17.44 points to 4,610.96 points with its Year-To-Date return(YTD) at 47.33%. The GSE Financial Stock Index gained 5.45 points to read 2,292.17 points and return 20.70% year-to-date.

The overall market capitalization currently sits at GH¢103.52 billion, a GH¢242.64 million decline from yesterday's reading. On the trade activity front, the volume of shares traded saw a 86.26% rise to 708,324 from the previous 380,282 shares. Similarly, the total value traded jumped 198.35% to GH¢5,094,769.21 from GH¢1,707,628.14. CAL, CMLT and GCB gained, while MTNGH and GLD recorded dips in their market prices.

Among the top five traded equities, MTNGH led with the highest volume, trading 362,689 shares valued at GHø846,331.13. Other stocks in the top 5 trade activity pile were CAL, GCB, GLD, and ETI in that order, although their trading volumes were significantly lower in comparison.

<b>GAINERS</b>			
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.36	0.02	-25.00
CMLT	0.14	0.01	40.00
GCB	6.25	0.10	83.82

► DECLINERS			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	417.42	-9.59	91.04
MTNGH	2.33	-0.02	66.43

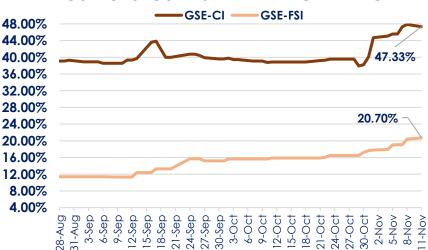
#### SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

# 11<sup>™</sup> NOVEMBER, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,611.66	4,629.10
YTD (GSE-CI)	47.33%	47.88%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,295.17	2,289.72
YTD (GSE-FSI)	20.70%	20.41%
MARKET CAP. (GH¢ MN)	103,520.36	103,763.00
VOLUME TRADED	708,324	380,282
CHANGE	86.26%	
VALUE TRADED (GH¢)	5,094,769.21	1,707,628.14
CHANGE	198.35%	

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



TOP FIVE TRADED EQUITIES			
TICKER	VOLUME	VALUE(GH¢)	
MTNGH	362,689	846,331.13	
CAL	177,023	63,724.58	MercSold
GCB	150,000	937,500.00	63.50
GLD	7,751	3,235,421.16	
ETI	7,000	1,680.00	

UPCOMING DIVIDENDS			
COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 <sup>th</sup> Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 <sup>th</sup> Dec., 2024
TBL	Interim Dividend	D0.30	25 <sup>th</sup> Nov., 2024

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