



11TH NOVEMBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI inched up by 11.75 points to close at 2,969.01; returns 52.92% YTD.

The benchmark GSE Composite Index (GSE-CI) increased by 11.75 points to close trading at 2,969.01 translating into a 52.92% YTD return.

The GSE Financial Stock Index (GSE-FSI) however, flattened to close trading at 2,073.46 translating into a YTD return of 16.31%.

MTNGH appreciated in price by GH¢0.01 to close trading at GH¢1.30 translating into a YTD gain of 103.13%.

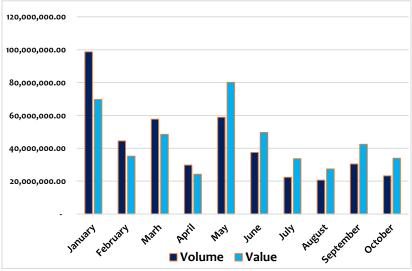
Market Capitalization also increased by GH¢122.91 million to close trading at GH¢65.36 billion representing a growth of 20.21% in 2021.

A total of 2,616,219 shares valued at GH¢2,746,849.32 was traded in seventeen (17) equities as Cal Bank PLC (CAL) recorded the most trades, accounting for 59.4% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,047
Value Traded (YtD)	GH¢ 4,879,498.00

GSE MONTHLY VOLUMES AND VALUES TRADED TREND



GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,969.01	2,957.26	11.75 pts
YTD (GSE-CI)	52.92%	52.31%	1.17%
GSE-Financial index	2,073.46	2,073.46	0.00 pts
YTD (GSE-FSI)	16.31%	16.31%	0.00%
Market Cap. (GH¢ MN)	65,366.26	65,243.35	122.91
Volume Traded	2,616,219	670,672	290.09%
Value Traded (GH¢)	2,746,849.32	699,053.74	292.94%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	_
CAL	1,347,575	1,105,011.50	
MTNGH	1,260,255	1,634,322.70	
SIC	2,900	203.00	
CLYD	2,000	60.00	
СРС	1,100	22.00	59.4 % of value traded

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
MTNGH	1.30	1.29	0.78%	103.13%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%
Source: GSS, BOG, GBA			

INDEX YTD PERFORMANCE

60.00% 52.92% 50.00% 40.00% 30.00% 20.00% 40.00% 52.92% 16.31% 10.00% 4.Jan 4.Feb 4.Mar 4.Apr 4.May 4.Jun 4.Jul 4.Aug 4.Sep 4.Oct 4.Nov GSE-CI GSE-FSI

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