



**DAILY EQUITY MARKET REPORT** 11<sup>TH</sup> SEPTEMBER, 2024

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI climbs to 4,361.44 points recording a 39.33% Year To Day return. MTNGH gains after recent run of dips.**

The composite index ended the day 4,361.44 points after rising 24.27 points to place its year-to-date (YTD) return at 39.33%, while the financial stocks index also stayed put at 2,117.13 points, returning 11.34% YTD.

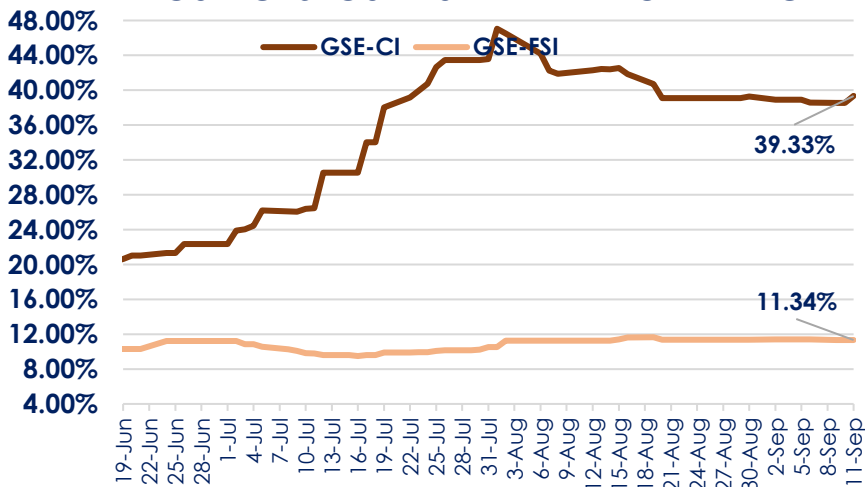
MTNGH earned GH¢0.02 to close at GH¢2.20 with no price losers on the day. As a result, the market's total value climbed to sit at GH¢92.09 billion.

In terms of trade activity, there was a 51.54% fall in trading volume from 1,203,424 shares to 583,179 shares. Trade turnover slump 45.82% from GH¢2,583,864.29 to GH¢1,399,864.29 with twelve(12) different stocks trading today.

MTNGH topped the trade activity pile again, trading a total of 382,854 shares, valued at GH¢842,278.80. ALLGH saw only 5,570 shares trade, with a value of GH¢1,726.70.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,361.44	4,337.17
<b>YTD (GSE-CI)</b>	39.33%	38.56%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,117.13	2,117.13
<b>YTD (GSE-FSI)</b>	11.34%	11.34%
<b>MARKET CAP. (GH¢ MN)</b>	92,086.66	91,821.94
<b>VOLUME TRADED</b>	583,179	1,203,424
<b>CHANGE</b>	-51.54%	
<b>VALUE TRADED (GH¢)</b>	1,399,957.94	2,583,864.29
<b>CHANGE</b>	-45.82%	

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINER**

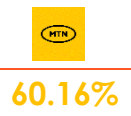
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	2.20	0.02	57.14

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>MTNGH</b>	2.20	0.02	57.14

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	382,854	842,278.80
<b>ACCESS</b>	110,155	528,744.00
<b>SIC</b>	49,874	12,468.50
<b>CPC</b>	32,000	640.00
<b>CAL</b>	5,570	1,726.70



**SUMMARY: AUGUST 2024 MARKET ACTIVITIES**

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>CAMELOT</b>	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024
<b>AGA</b>	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
<b>EGL</b>	Final Dividend Pmt	GH¢0.097	20 <sup>th</sup> Sep 2024
<b>SCB</b>	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
<b>SCBPREF</b>	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024

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