DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE



GSE POWERS AHEAD WITH STRONG GAINS AND SURGING MARKET ACTIVITY.

On 11th August 2025, the Ghana Stock Exchange recorded gains in both major indices, with the GSE Composite Index rising to 7,411.94 points, up 51.62% yearto-date, and the GSE Financial Stock Index closing at 3,414.69 points, reflecting a 43.43% YTD gain.

Market capitalization increased to GH¢151.13 billion, while trading volumes surged by 193.99% to 7.84 million shares, and turnover climbed by 166.73% to GH¢30.02 million, largely driven by MTNGH, which accounted for most of the value traded.

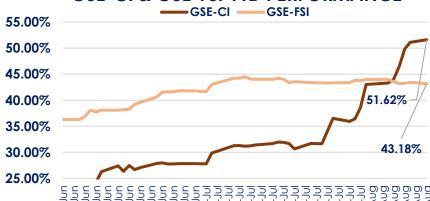
Top gainers for the day were TBL, EGH, and MTNGH, while GLD was the sole decliner.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,411.94	7,386.41
YTD (GSE-CI)	51.62%	51.10%
GSE-FINANCIAL STOCK INDEX	3,414.69	3,408.78
YTD (GSE-FSI)	43.43%	43.18%
MARKET CAP. (GH¢ MN)	151,130.83	150,825.99
VOLUME TRADED	7,843,831.00	2,668,056.00
CHANGE	193.99%	
VALUE TRADED (GH¢)	30,023,919.68	11,256,138.48
CHANGE	166.73%	

11™ AUGUST 2025

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
TBL	1.10	0.10	42.00
EGH	8.91	0.10	40.79
MTNGH	3.95	0.02	54.29

100	DECLINER	
101	CHANGE(GHø)	

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	404.42	3.57	3.56

TRADED EQUITIES

TICKER	CKER VOLUME VALUE(GH¢)		
MTNGH	IGH 7,405,836 29,253,036.90		
RBGH	200,000	210,000.00	MTN
ETI	99,364	79,491.20	97.43
SIC	89,819	93,411.76	77.40
CAL	17,291	8,991.32	

3%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27TH AUG., 2025
TOTAL	Final	GHS2.5665	25 [™] AUG, 2025
AGA	Interim	US0.80	5 [™] SEPT., 2025
CMLT	Final	GHS0.0676	27TH AUG, 2025

SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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